Internet Applications Update

Internet Rechartering

August 26, 2009

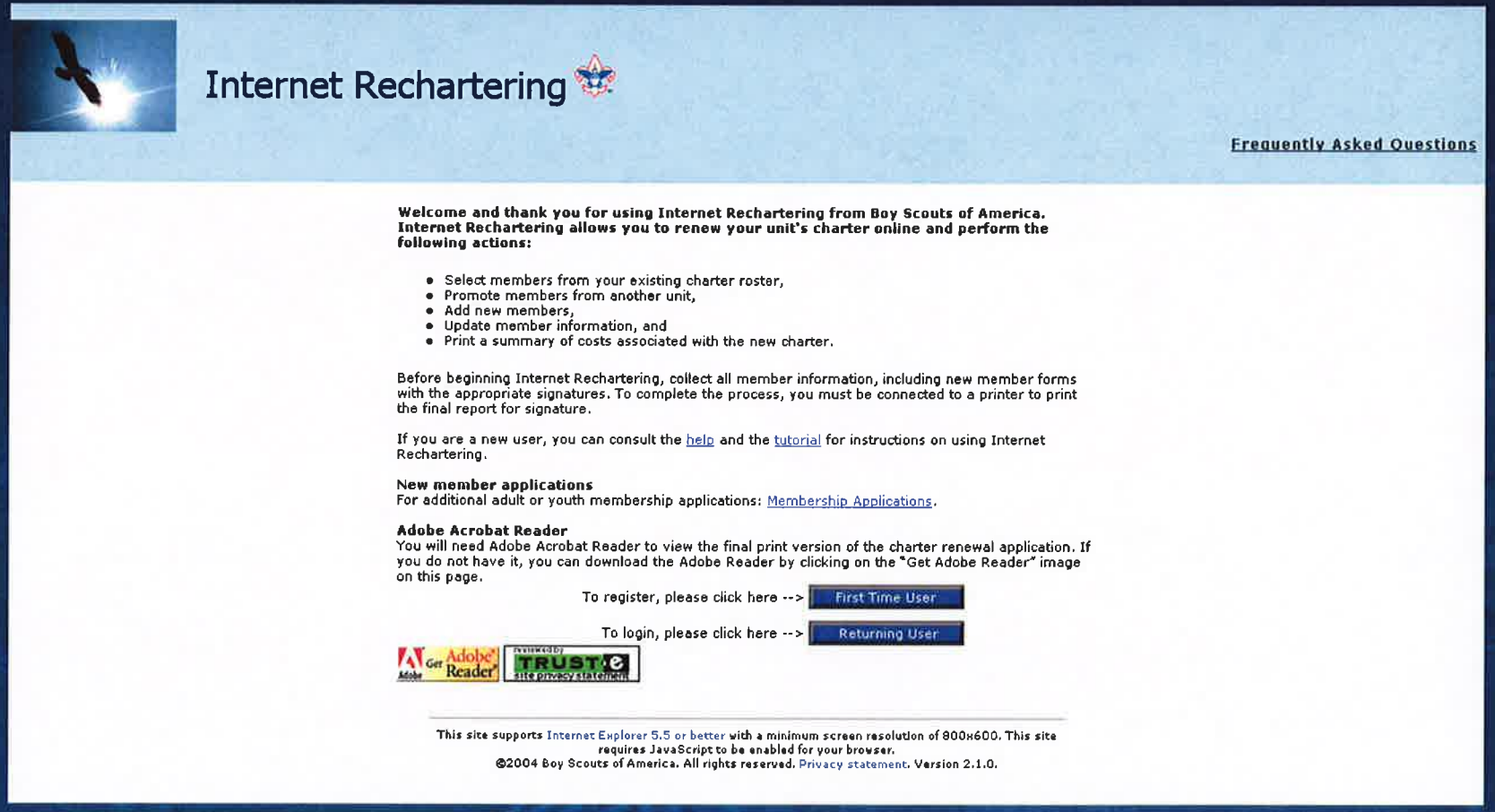
BOY SCOUTS OF AMERICA

Internet Applications Update

SUMMARY OF CHANGES:

- No online entry of Social Security Number.
- *Mother's Last Name* field added to adult screens for use if requested by council.
- Registration fee of $15 for traditional adult and youth members effective with unit expirations beginning December 31, 2009.

Internet Applications Update



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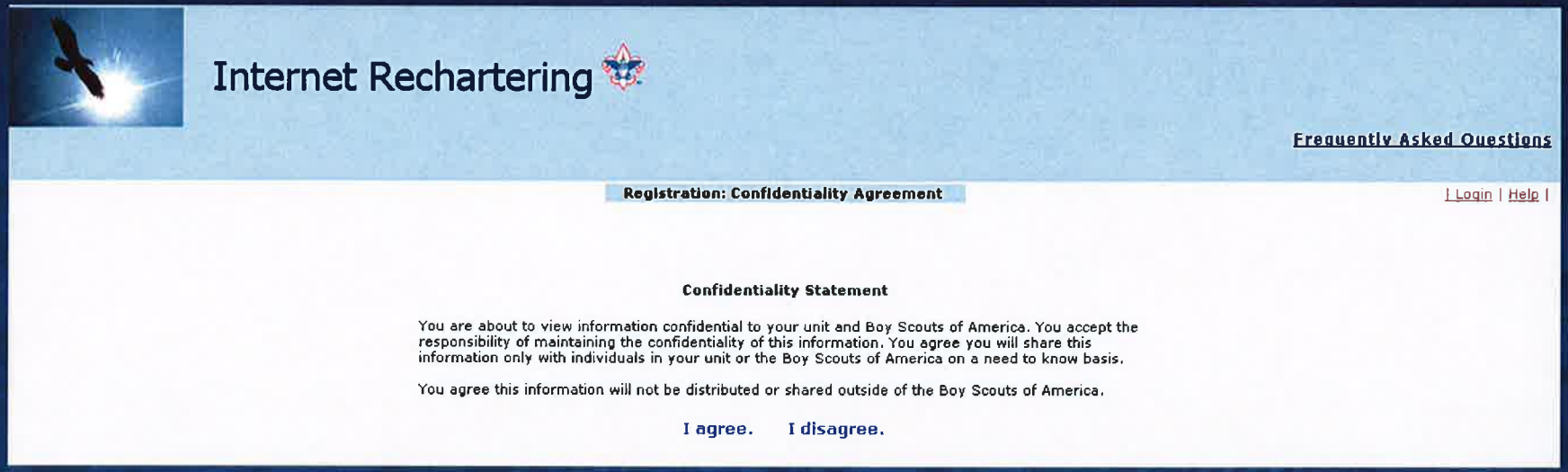
Internet Applications Update

The unit renewal processor for Internet Rechartering begins as First Time User because the unit access code is changed each year for security reasons. After initial registration, log in as a Returning User.

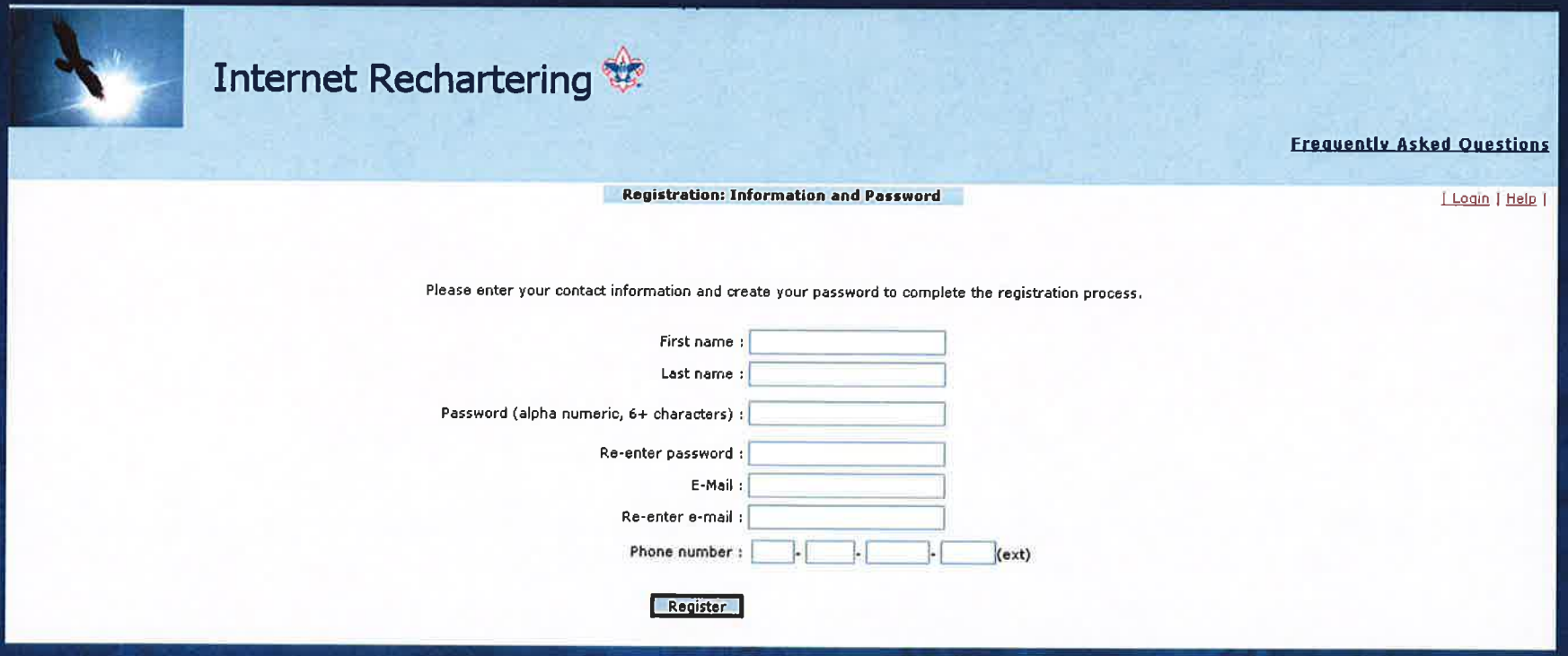
Internet Applications Update

All unit processors are required to agree to a Confidentiality Statement when the initial First Time User registration is completed.



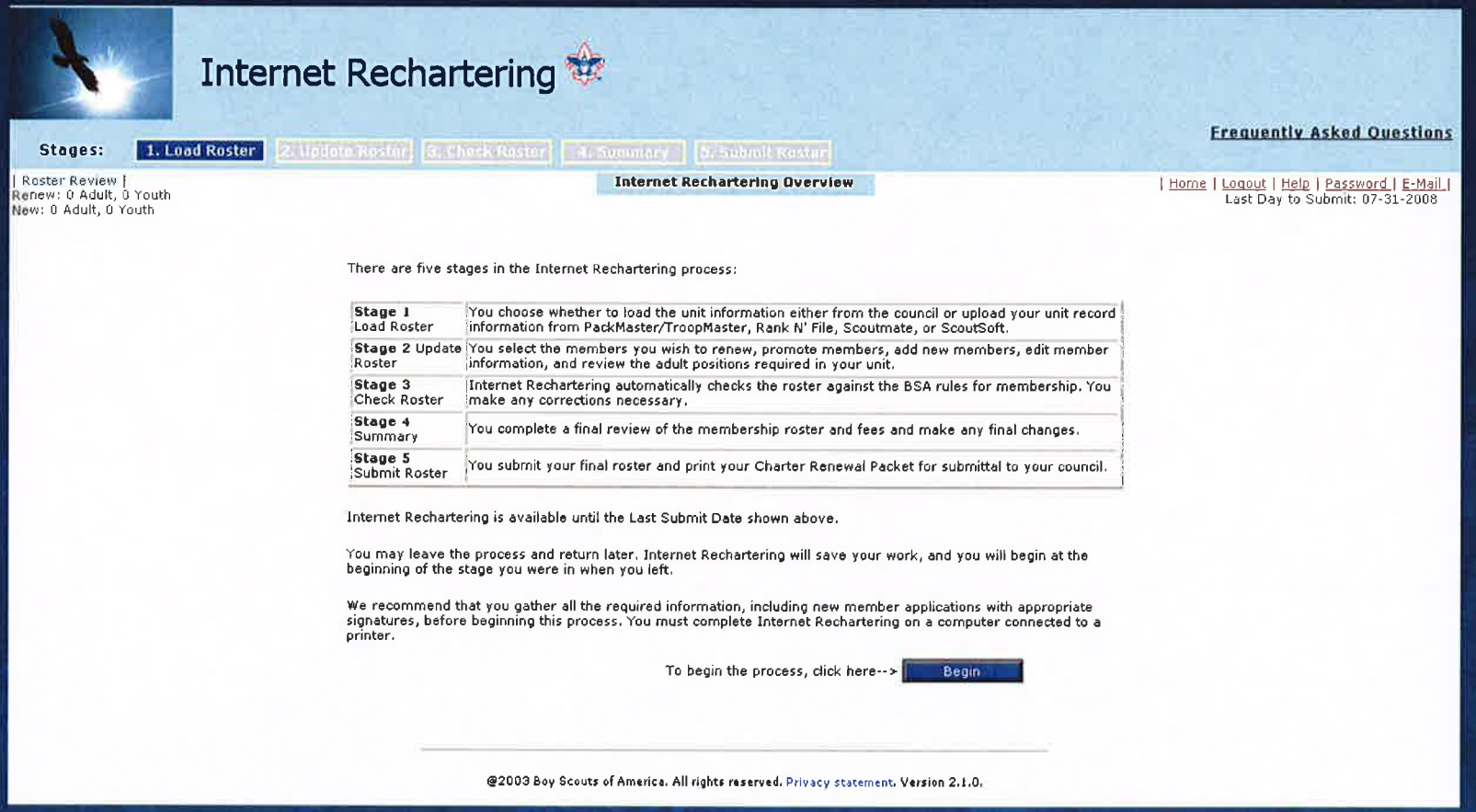
The agreement is required each time First Time User is selected.

Internet Applications Update



Account registration is simple to complete and requires name, password, e-mail address, and telephone number of the unit renewal processor.

Internet Applications Update



The Overview page lists the five stages of processing for Internet Rechartering.

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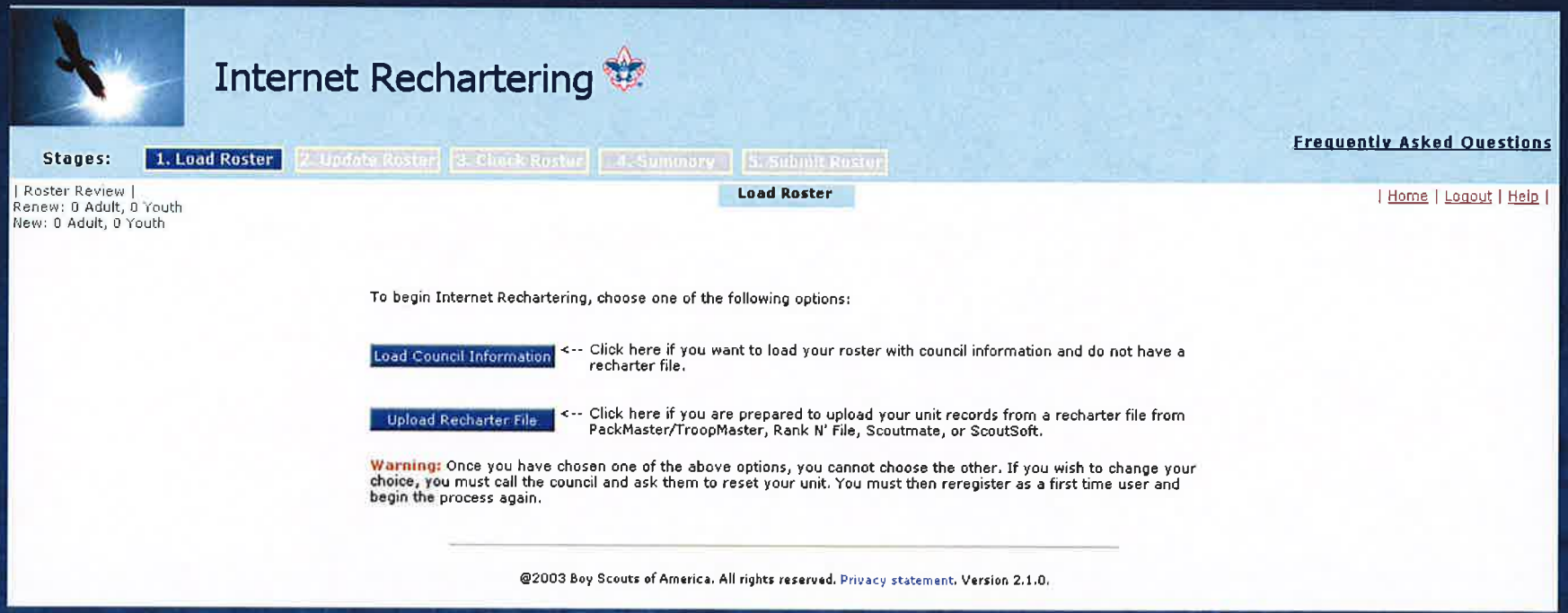
Internet Applications Update



Load Roster offers two options to unit processors: Load the unit roster from council information; or upload a rechartering file from unit-management software to match against the council information.

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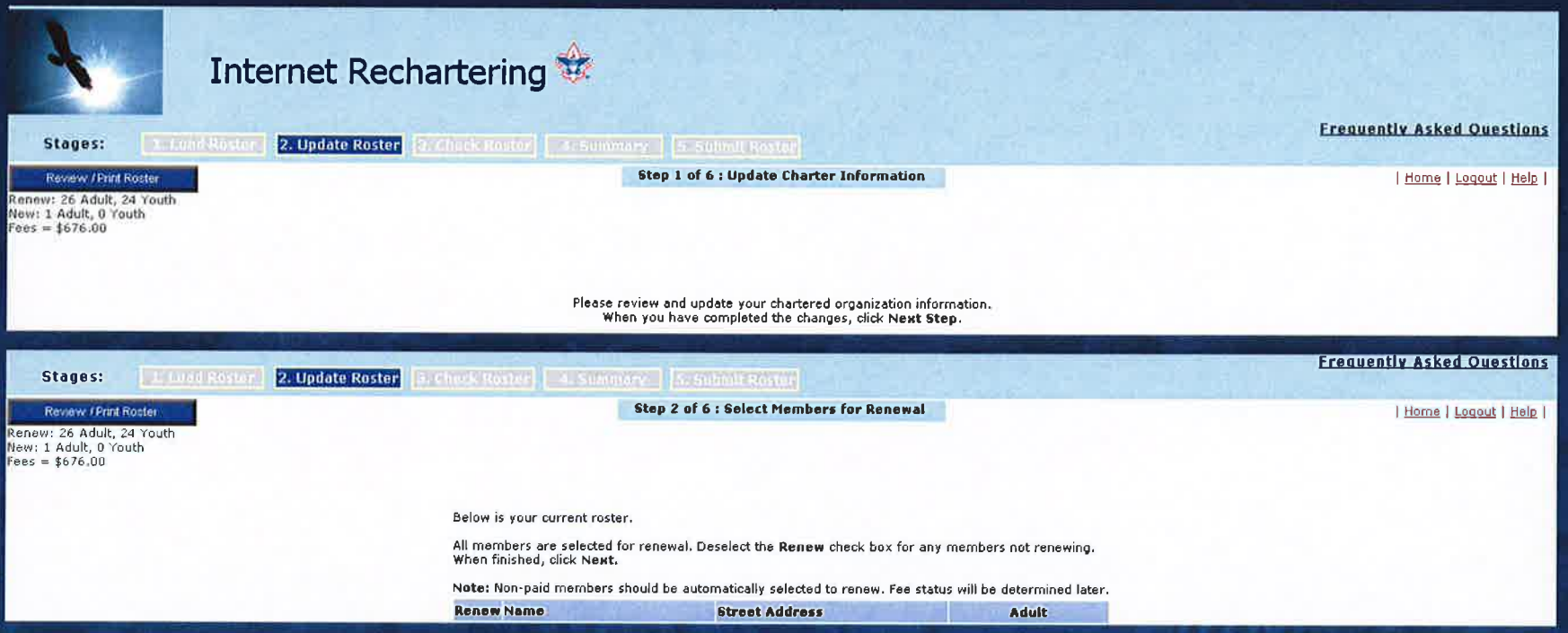
Internet Applications Update



The first steps of Stage 2, following Load Roster, are to review the chartered organization information and determine which members, if any, will not be renewed in the new roster.

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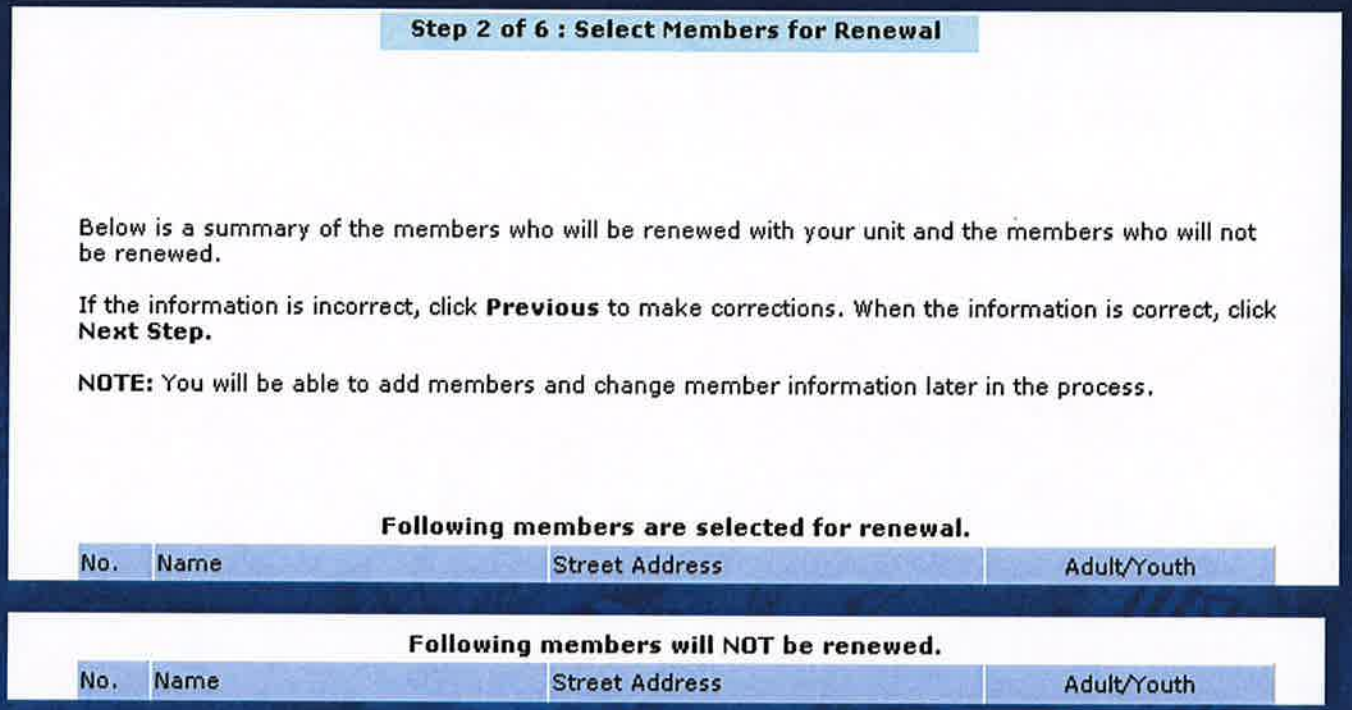
Internet Applications Update



Step 2 of 6 : Select Members for Renewal

Below is a summary of the members who will be renewed with your unit and the members who will not be renewed.

If the information is incorrect, click **Previous** to make corrections. When the information is correct, click **Next Step.**

NOTE: You will be able to add members and change member information later in the process.

Following members are selected for renewal.

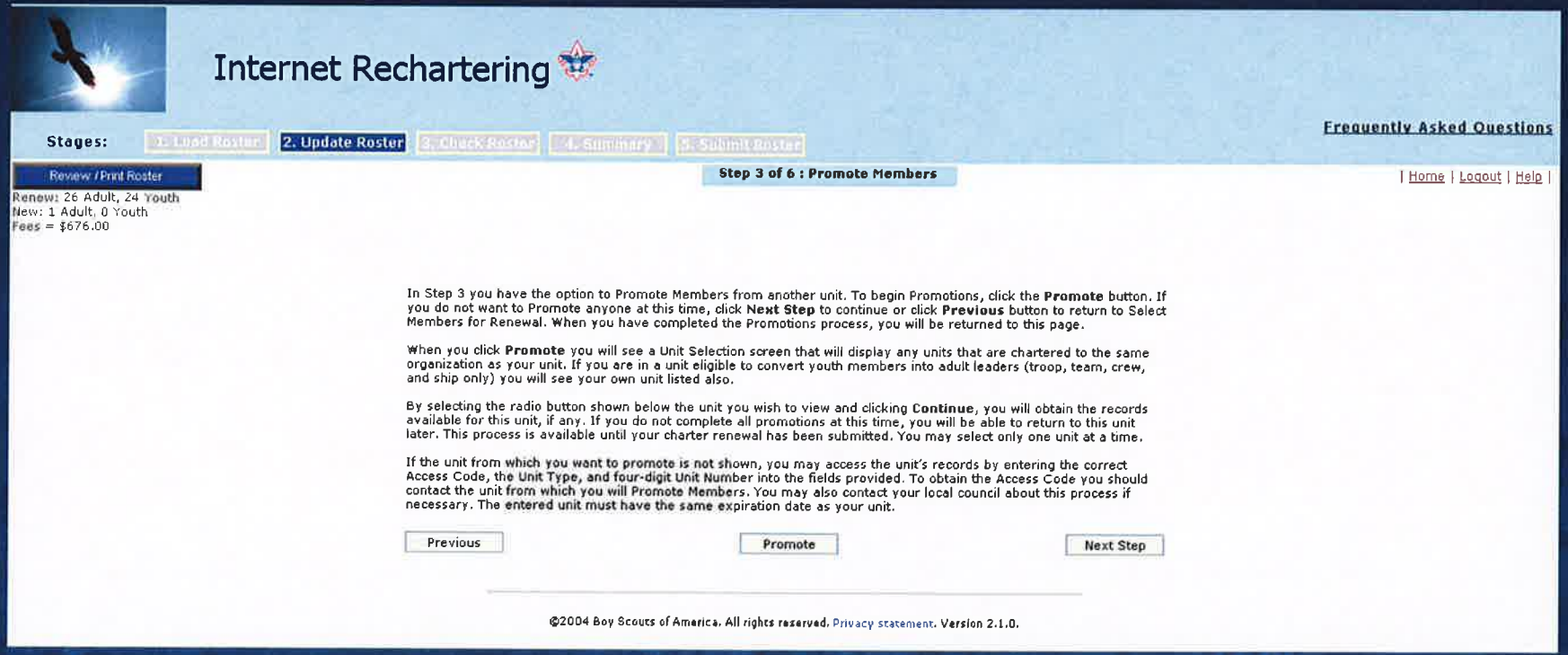
No.	Name	Street Address	Adult/Youth

Following members will NOT be renewed.

No.	Name	Street Address	Adult/Youth

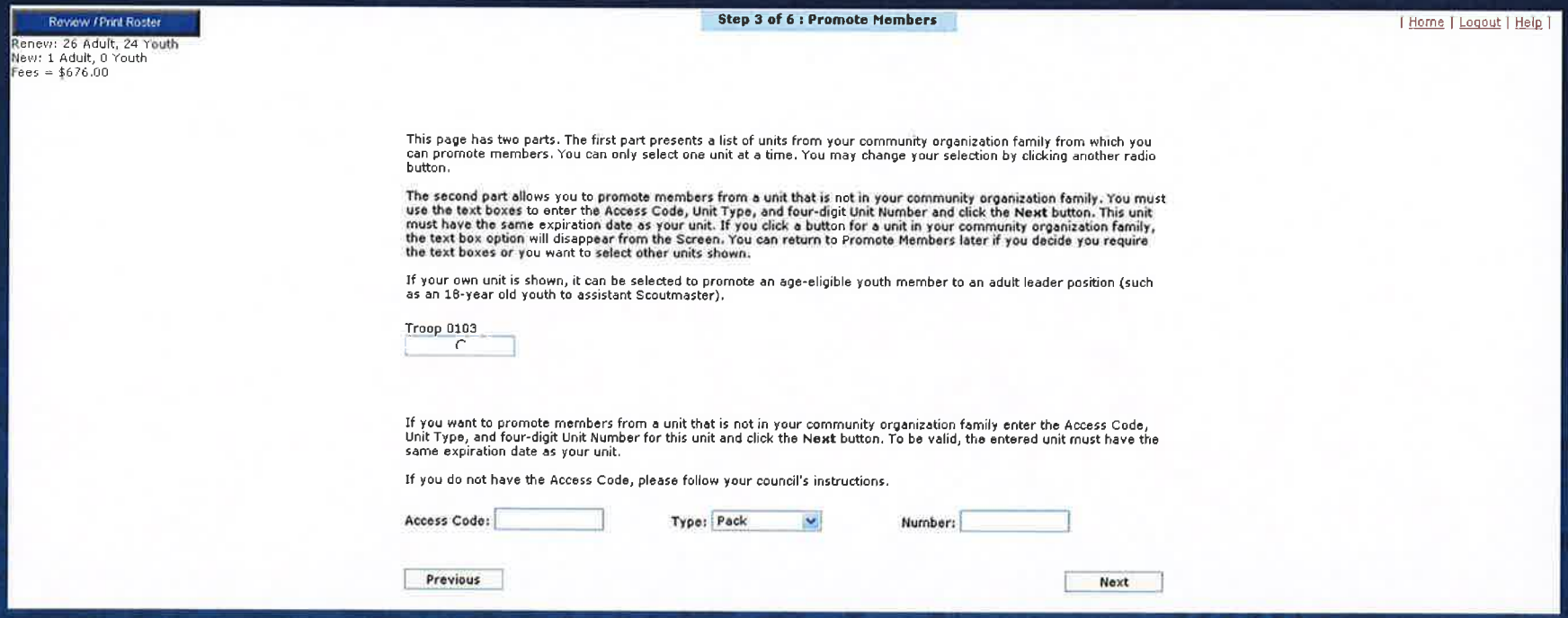
Once selection of members for renewal is completed, there is a confirmation screen to list those to be renewed or not renewed.

Internet Applications Update



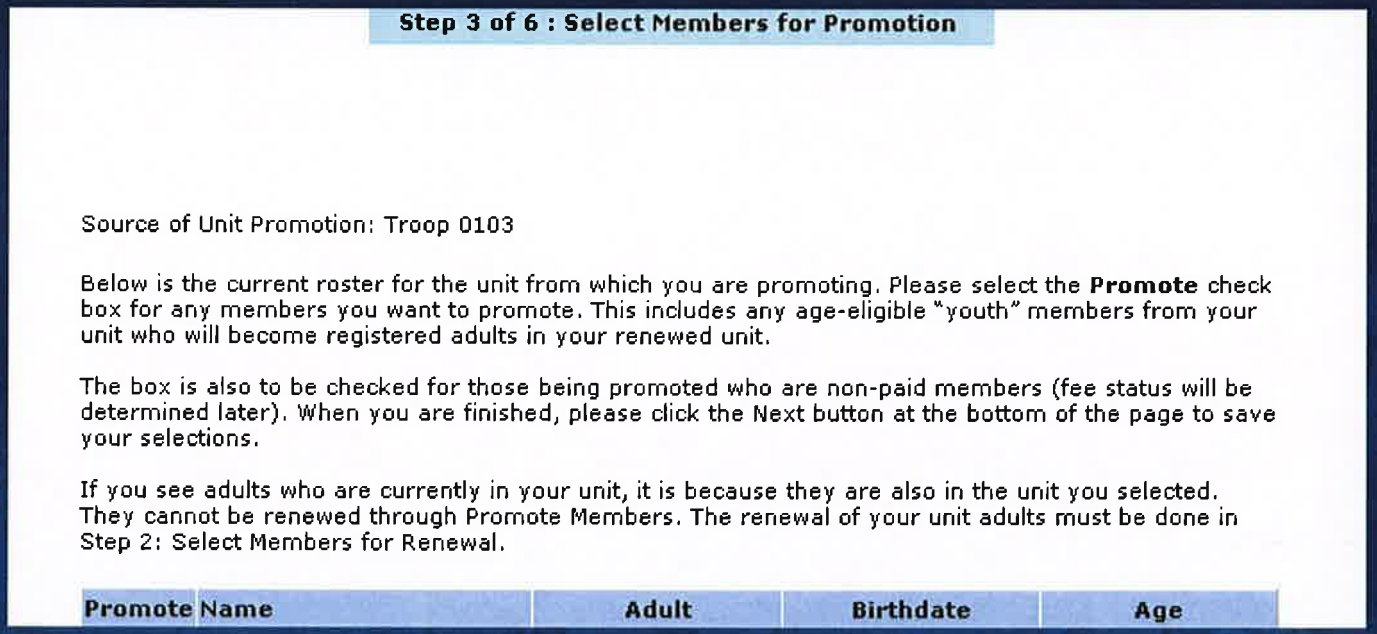
Promote Members is a process designed to allow selection of adults and eligible youth from related units and conversion of eligible youth to adult assistant in the unit, when applicable.

Internet Applications Update



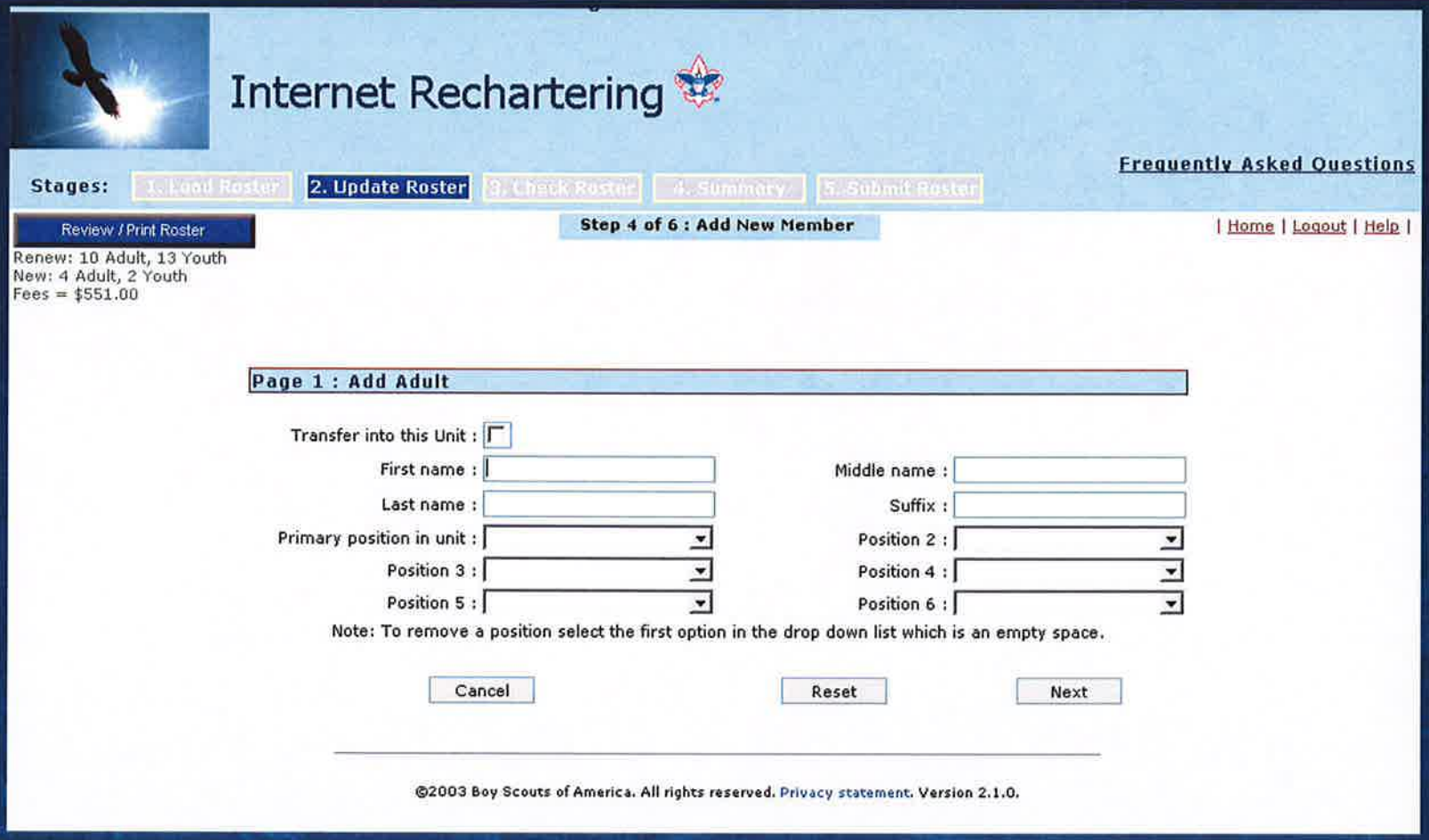
Promote Members allows processor to select from among the family of units by chartered organization, if listed, or to use an approved alternative.

Internet Applications Update



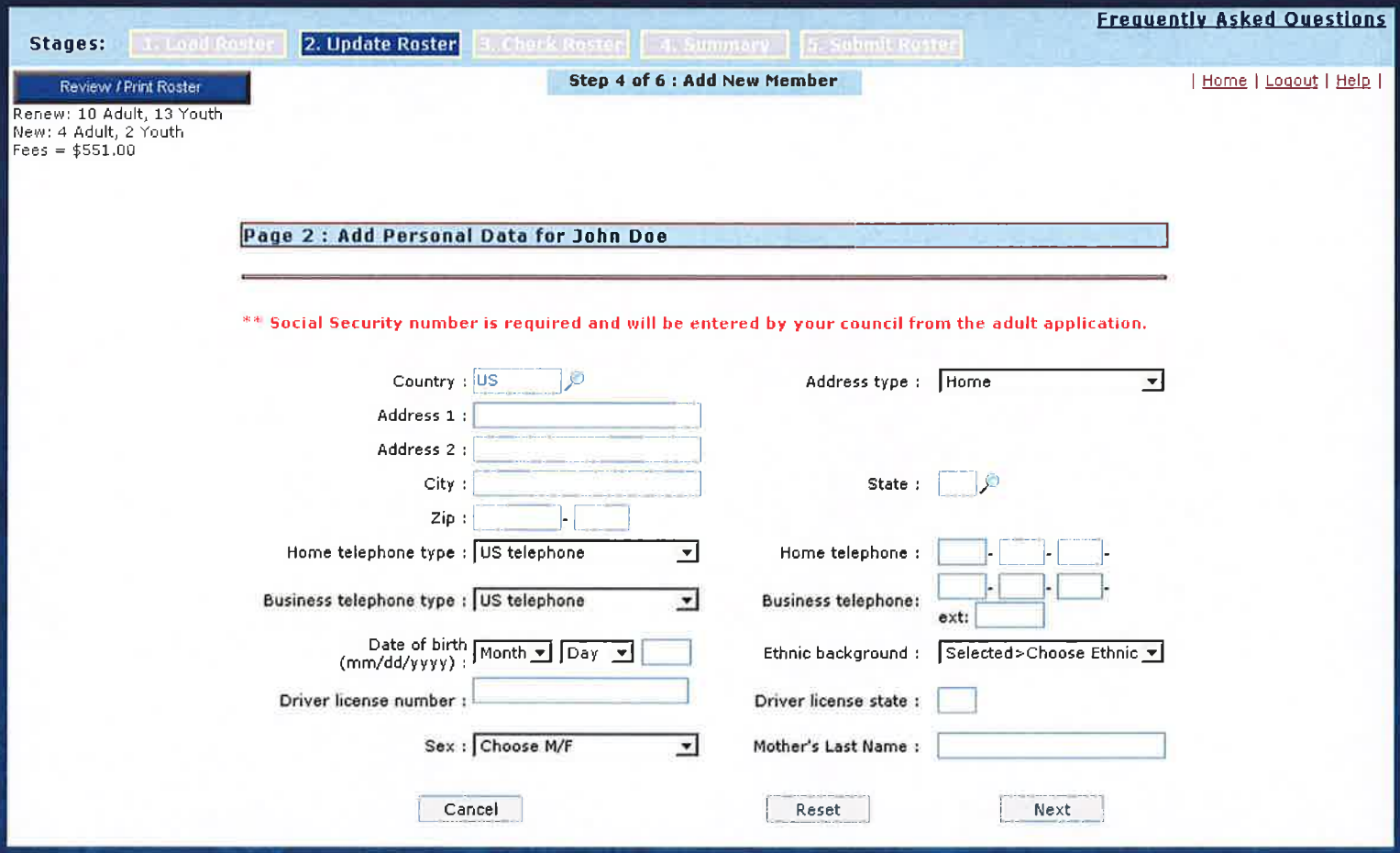
Once the unit is selected and members eligible for promotion are listed, the promoting unit checks the Promote box to complete the promotion. The original unit does not renew the member if member is leaving unit.

Internet Applications Update



There is no change to Page 1: Add New Adult.

Internet Applications Update

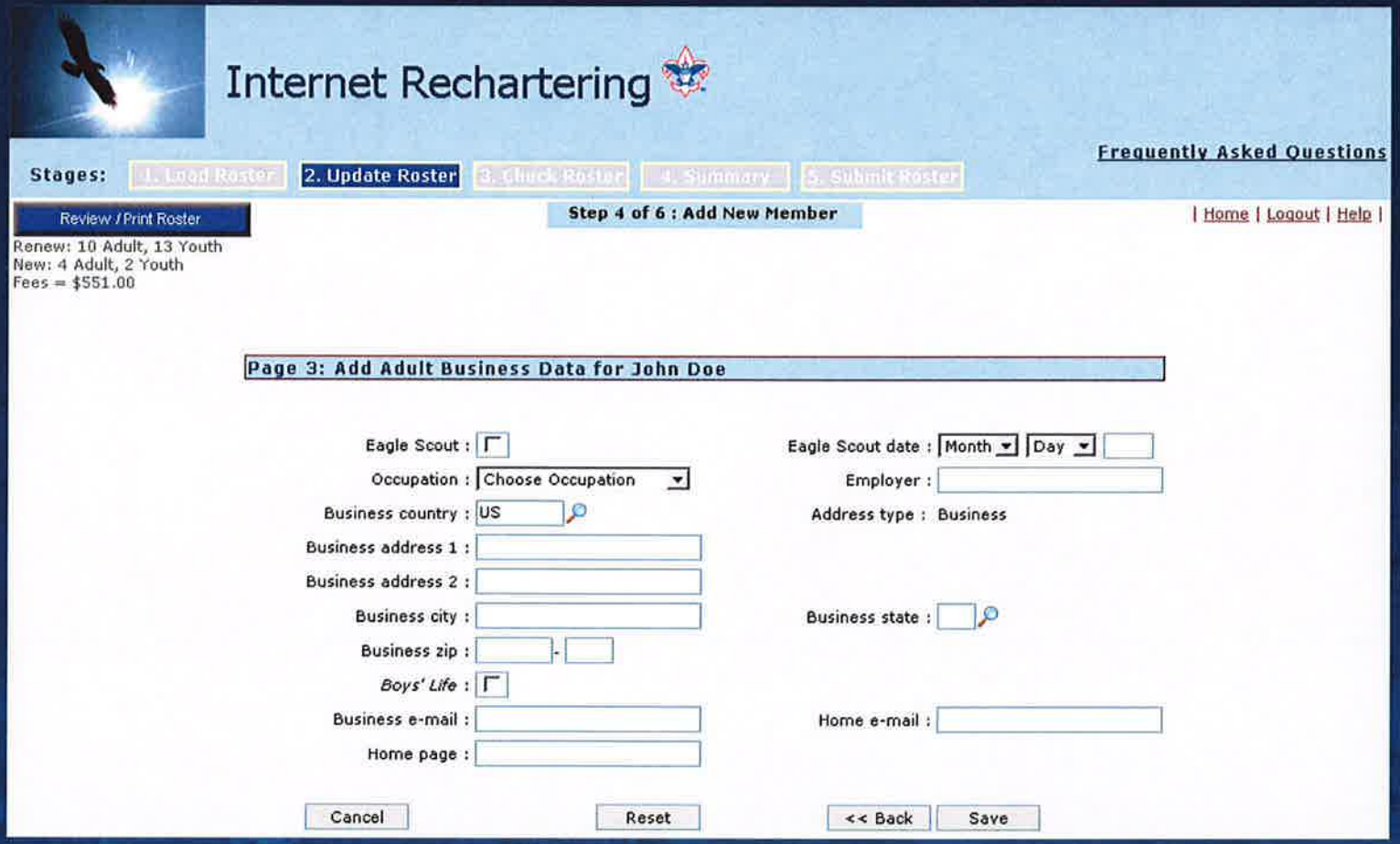


Page 2: Add New Adult has no Social Security Number entry and new data field.

Internet Applications Update

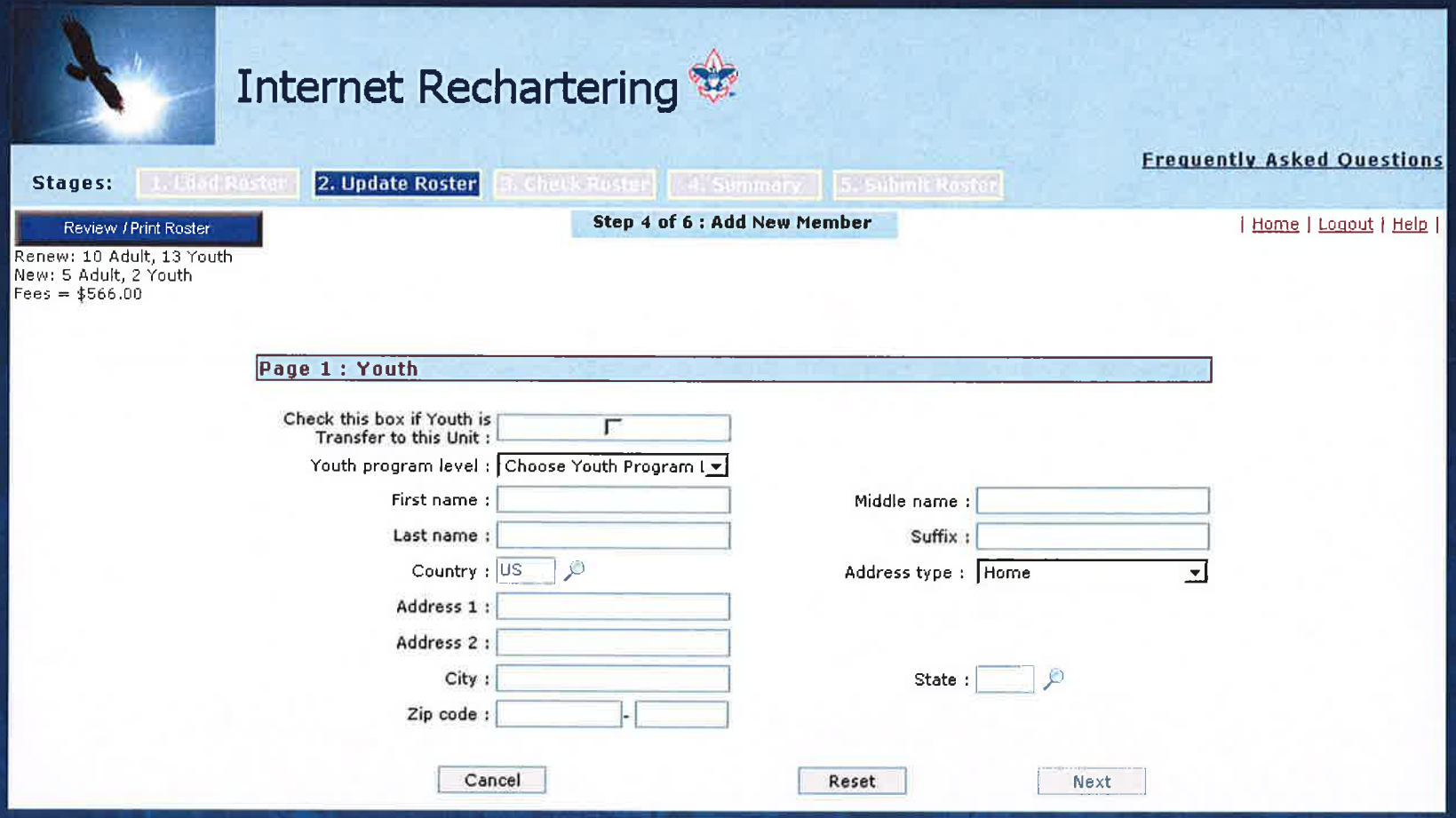
- Social Security Number is provided to the council using the adult application form.
- Social Security Numbers will no longer be entered online by unit renewal processor.
- *Mother's Last Name* is a new data field and will be requested by the council if needed and instructions will be provided.

Internet Applications Update



There is no change to Page 3: Add New Adult.

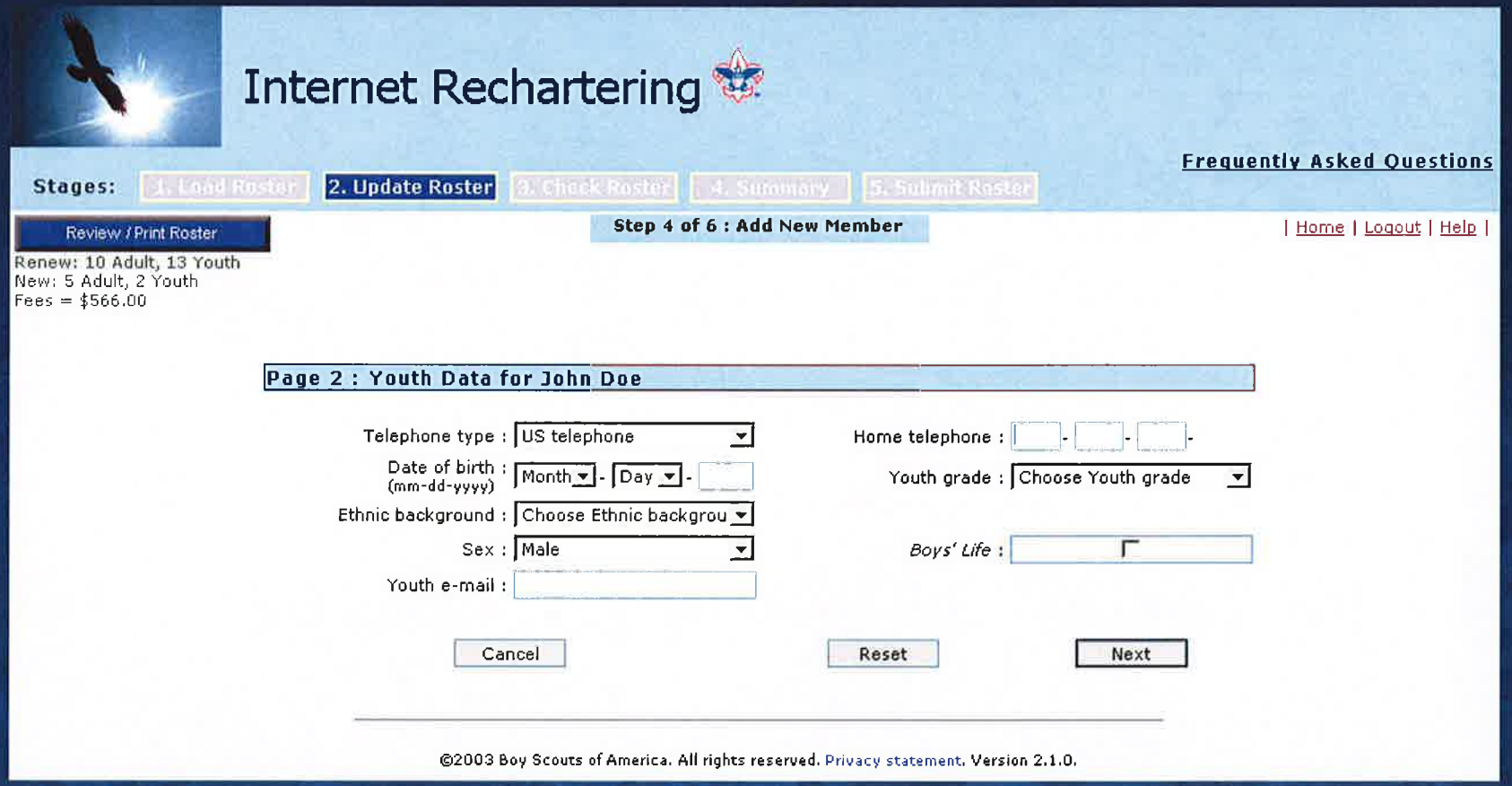
Internet Applications Update



There is no change to Page 1: Add New Youth Member.

BOY SCOUTS OF AMERICA

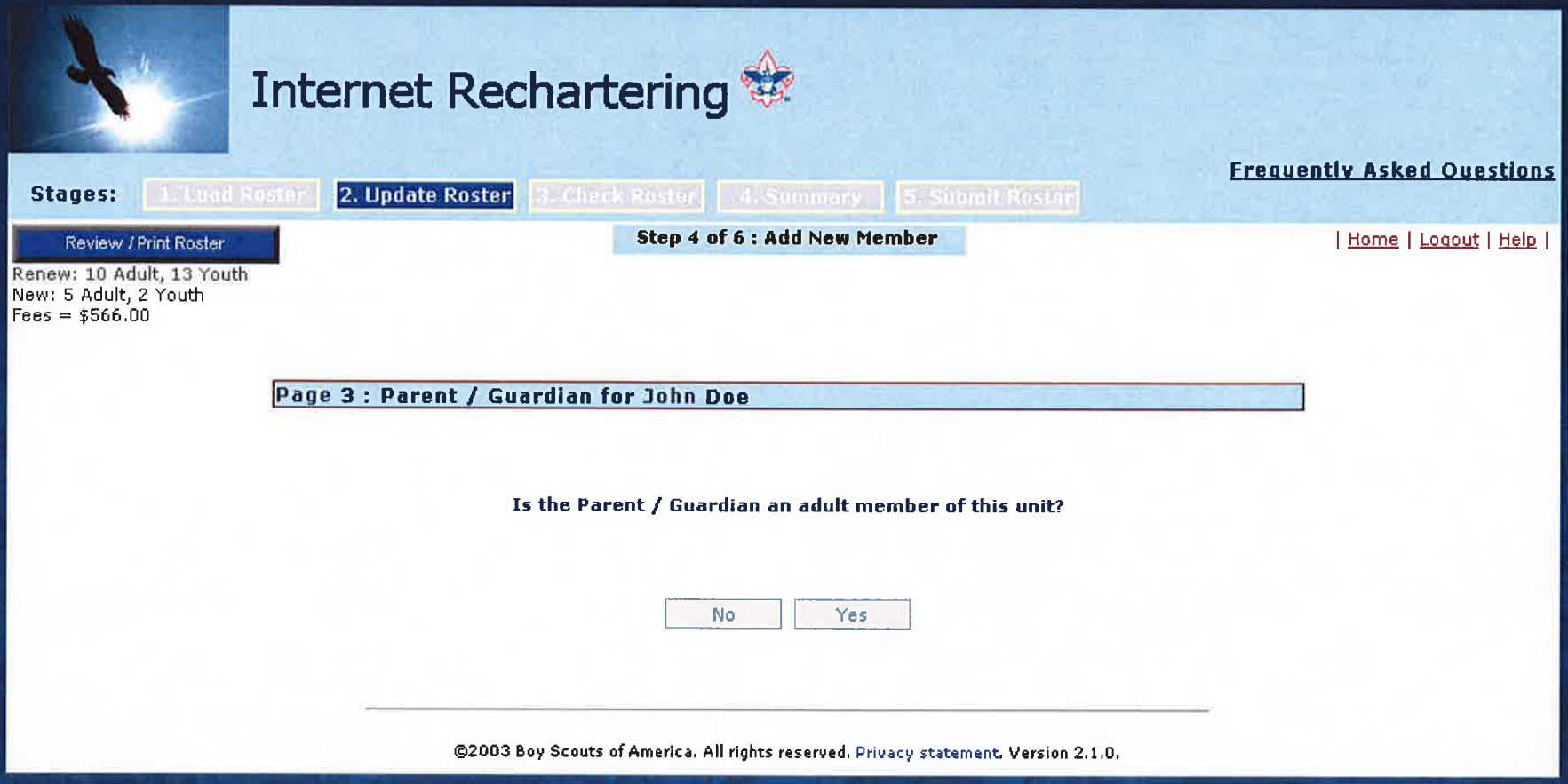
Internet Applications Update



There is no change to Page 2: Add New Youth Member.

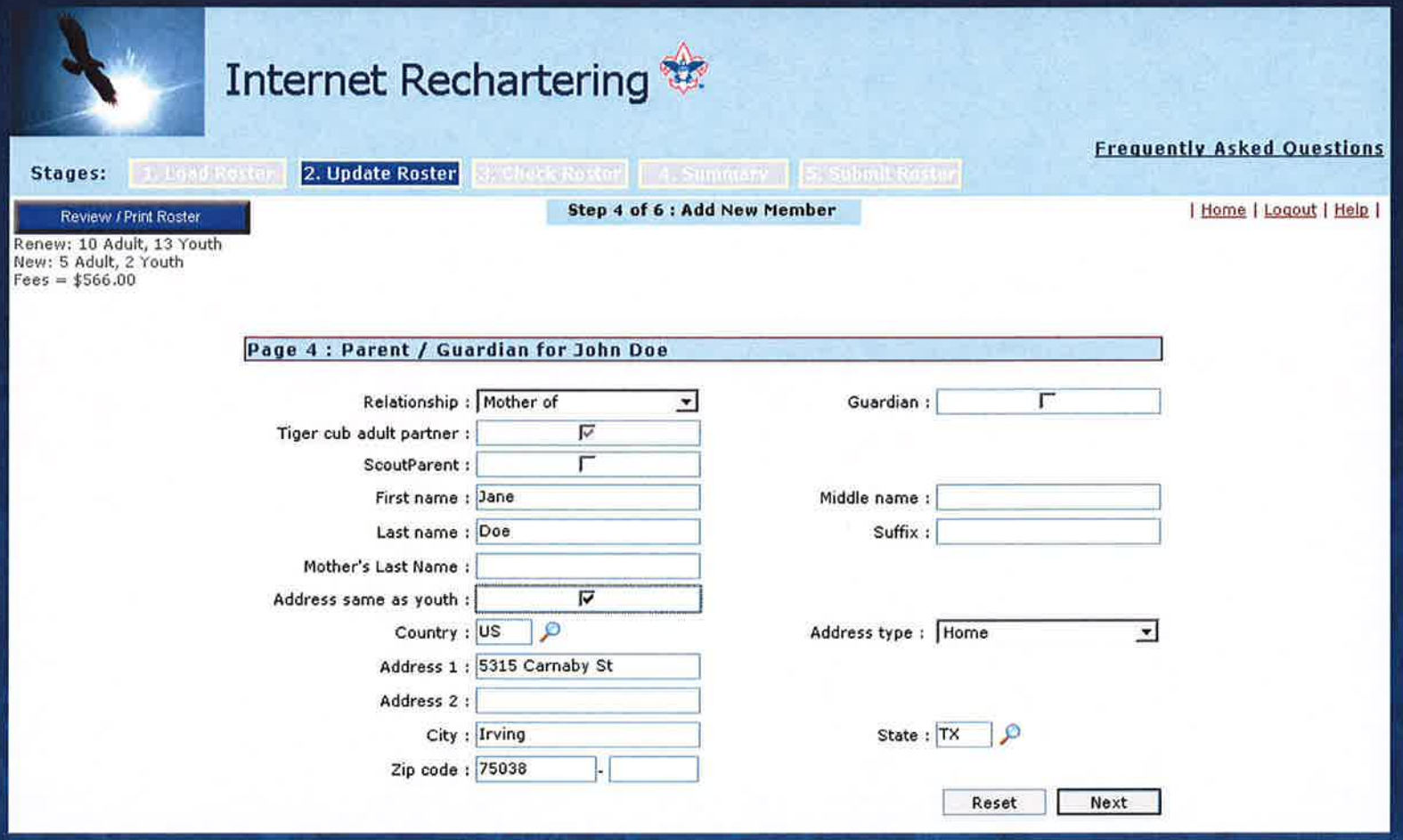
BOY SCOUTS OF AMERICA

Internet Applications Update



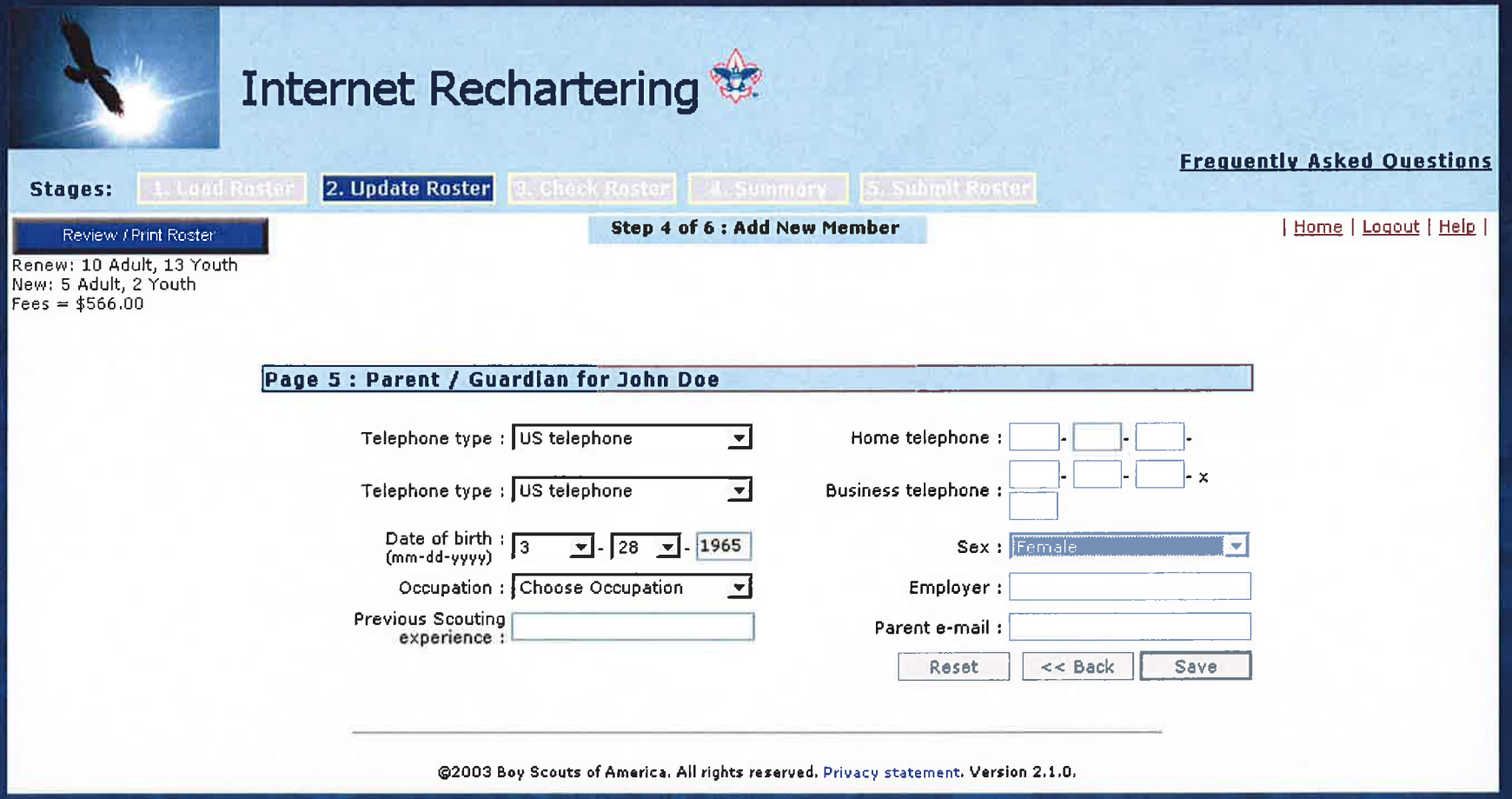
There is no change to Page 3: Add New Youth Member.

Internet Applications Update



Page 4: Parent/Guardian information has new field for *Mother's Last Name*.

Internet Applications Update



This is no change to Page 5: Parent/Guardian information.

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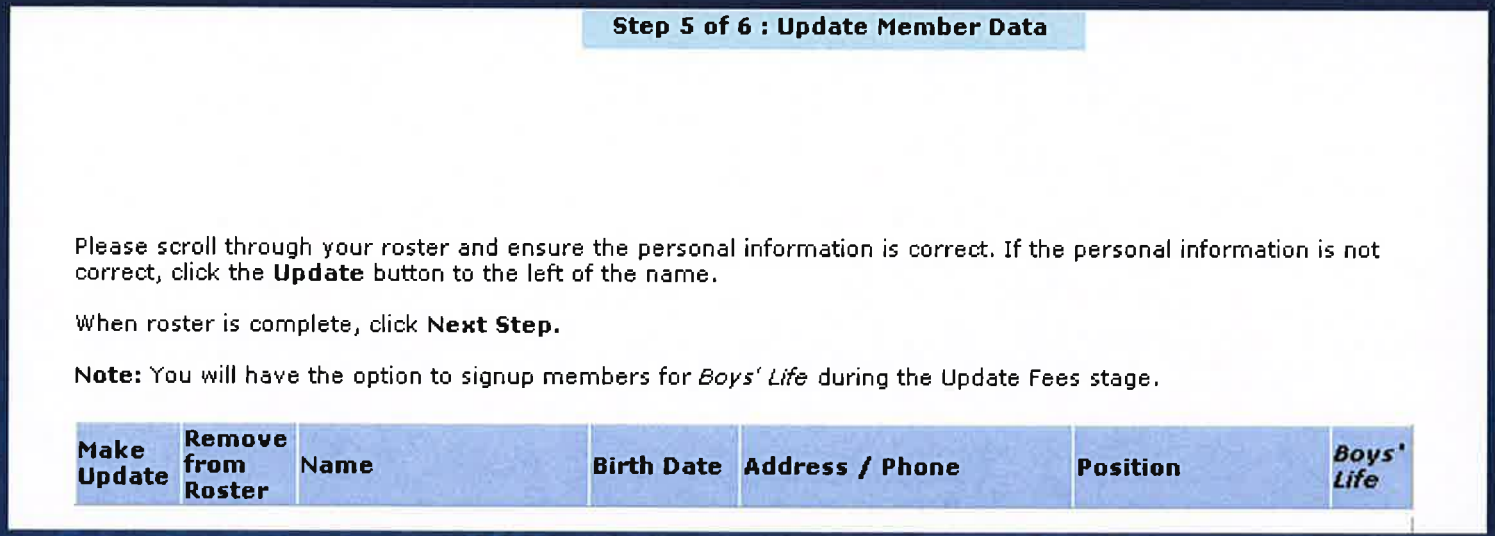
Internet Applications Update

- The *Mother's Last Name* may be entered on the Parent/Guardian record when adding a new youth.
- Councils that need this information entered will provide instructions to unit renewal processors.
- If a Parent/Guardian becomes an adult leader in the unit at a later time, this information will be in that adult record. If not recorded, then it may be added.
- *Mother's Last Name* may also be entered on adult records in Update Member Data, as requested.

Internet Applications Update



Step 5 of 6 : Update Member Data

Please scroll through your roster and ensure the personal information is correct. If the personal information is not correct, click the **Update** button to the left of the name.

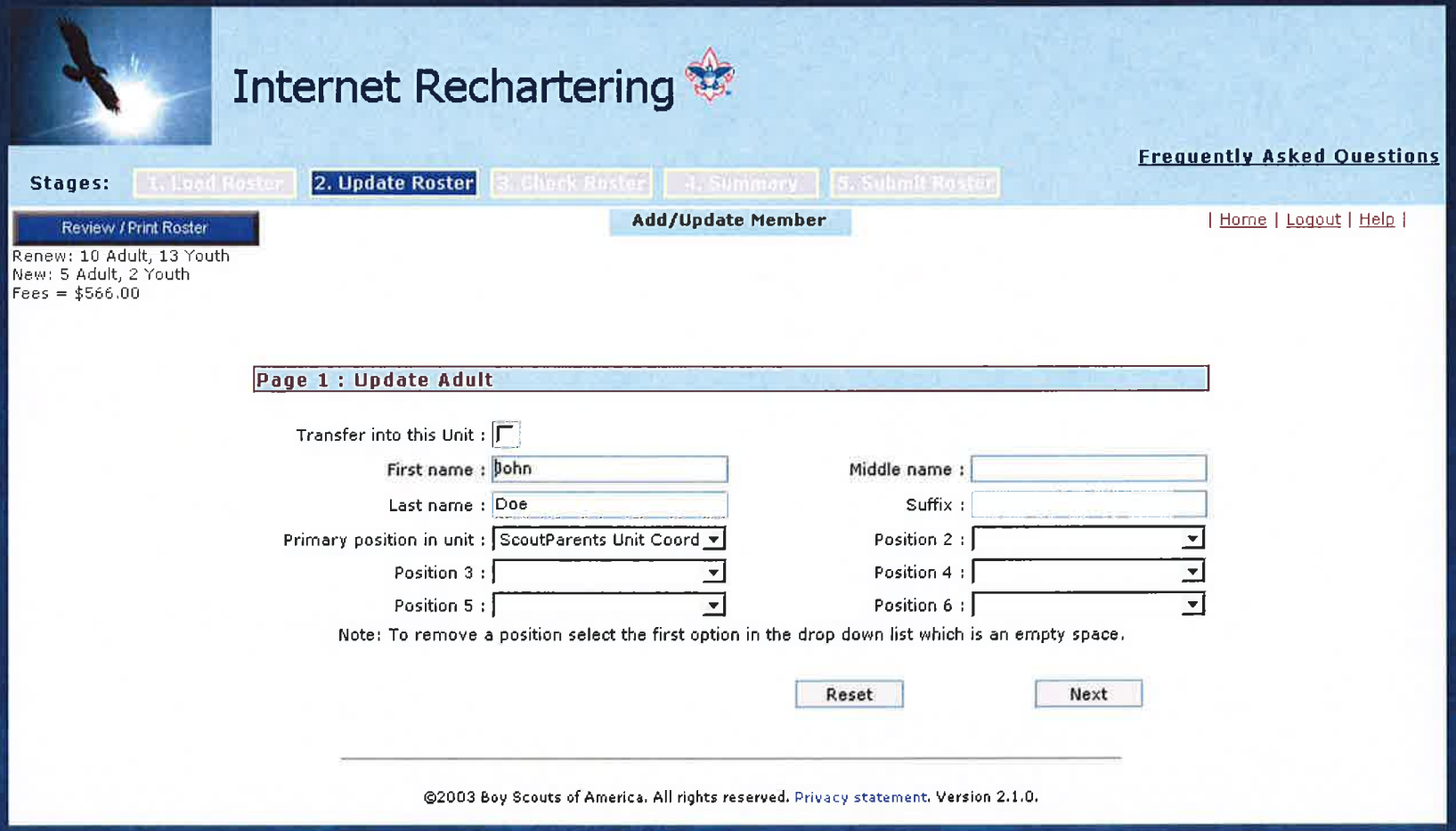
When roster is complete, click **Next Step.**

Note: You will have the option to signup members for *Boys' Life* during the Update Fees stage.

Make Update	Remove from Roster	Name	Birth Date	Address / Phone	Position	*Boys' Life*

Update Member Data is a core part of Internet Rechartering as it provides for updating of name, address, telephone, and e-mail address information. If new adults or new youth were entered, records may be updated further in this step.

Internet Applications Update



There is no change to Page 1: Update Adult in Update Member Data.

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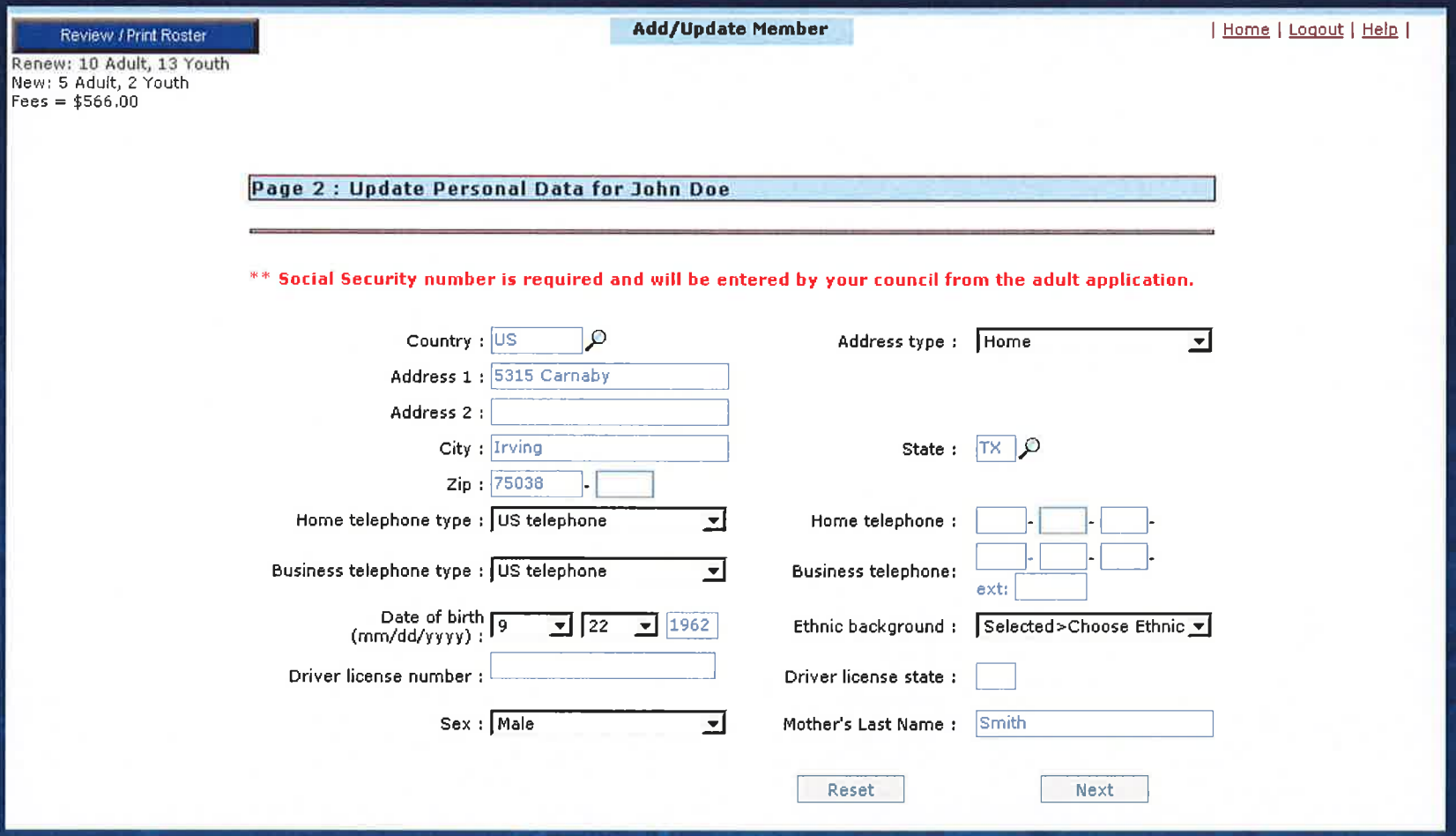
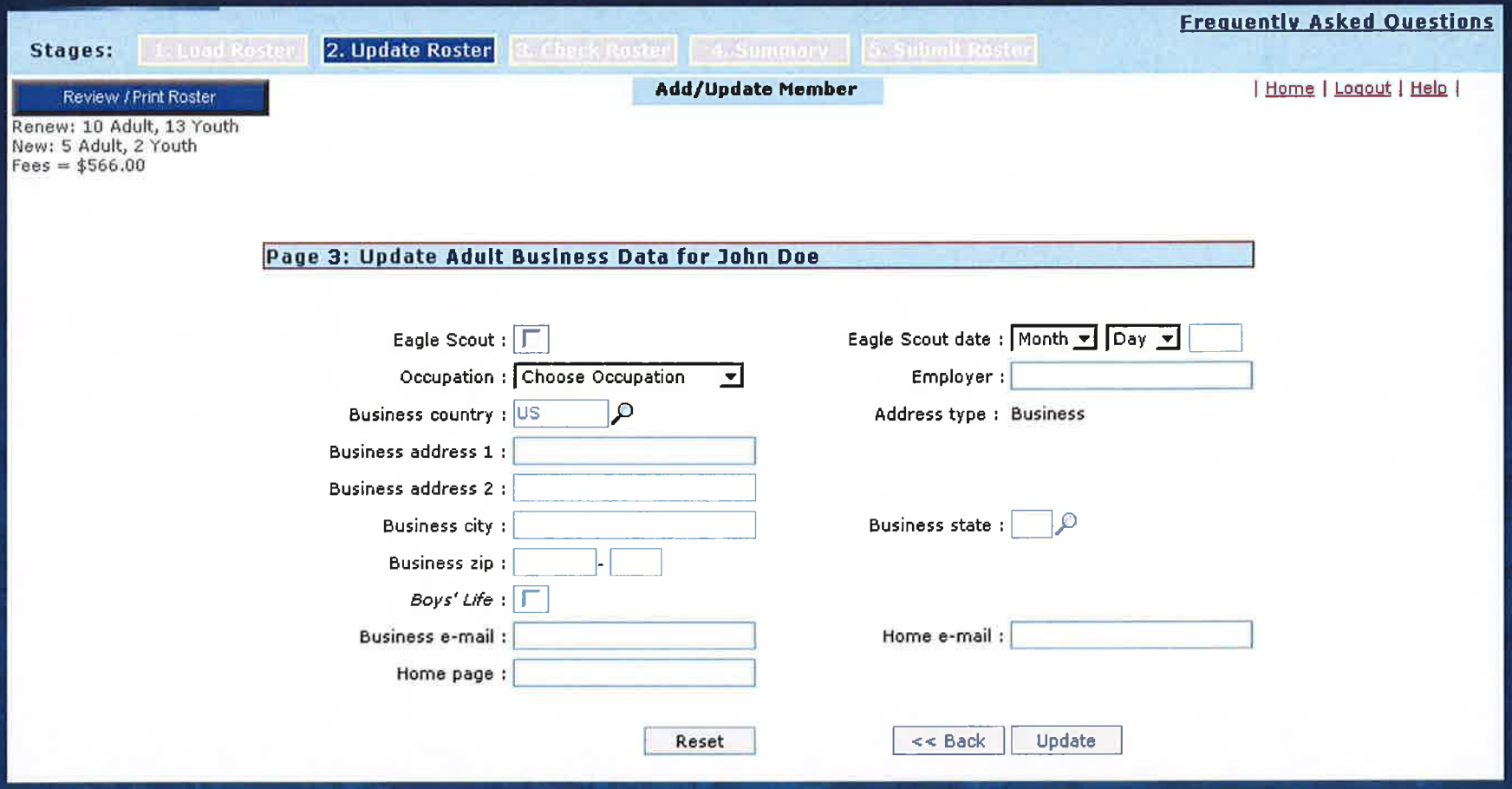
Internet Applications Update



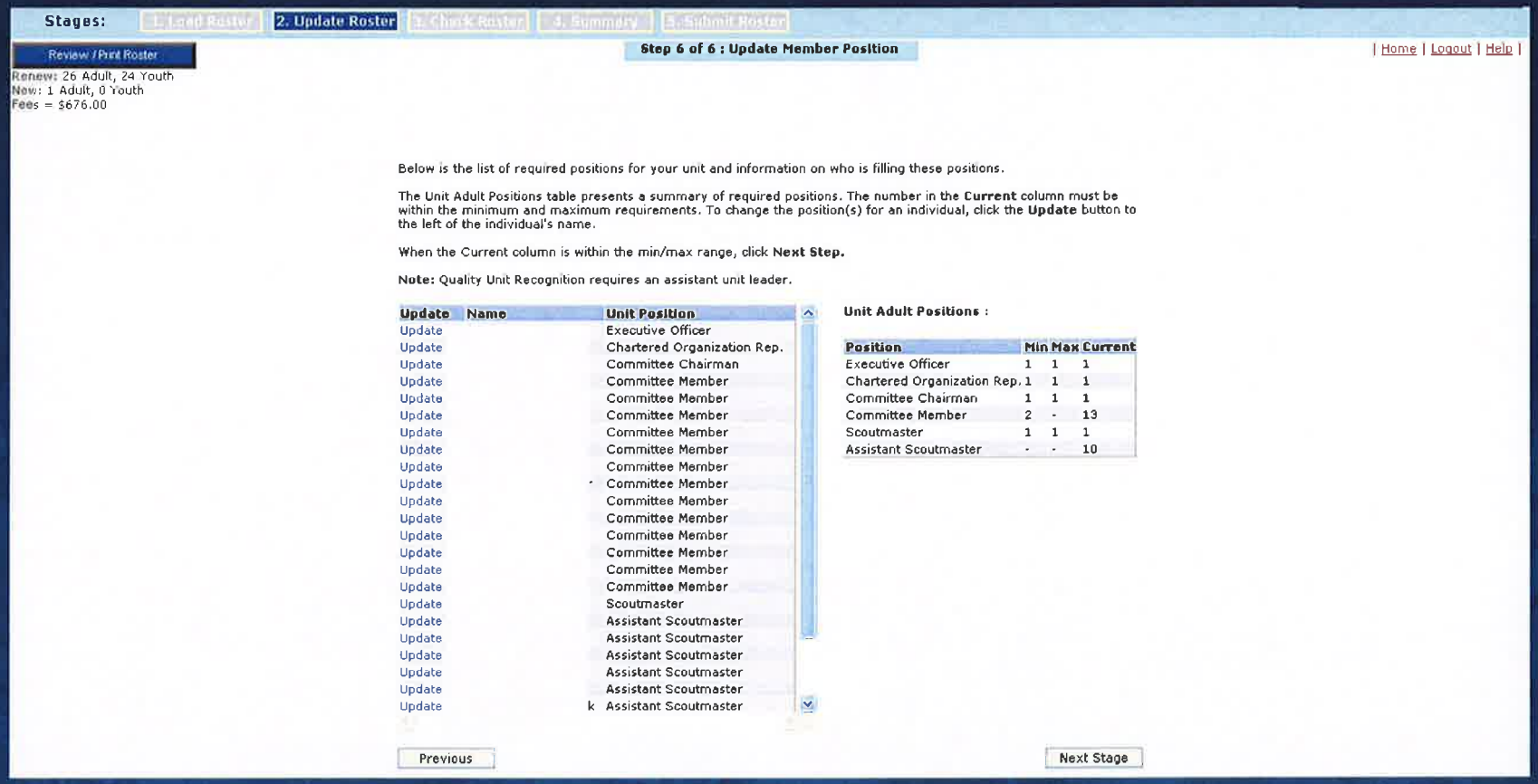
Page 2: Update Data will not have SSN entry online and new data field added.

Internet Applications Update



There is no change to Page 3: Update Adult Data in Update Member Data.

Internet Applications Update



Update Member Position allows for position changes and validates positions are correct.

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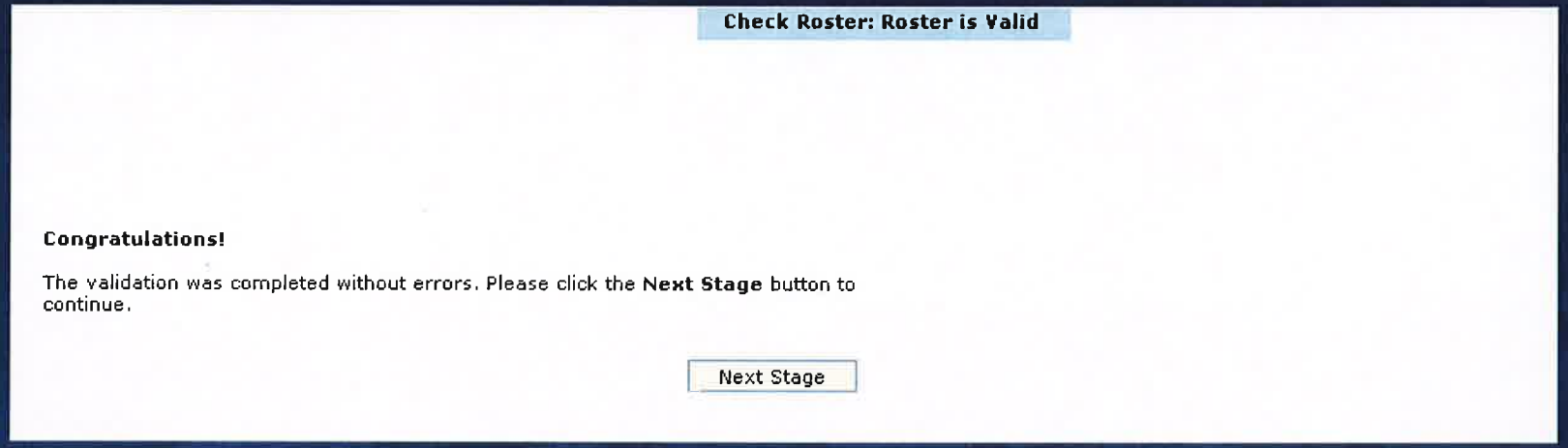
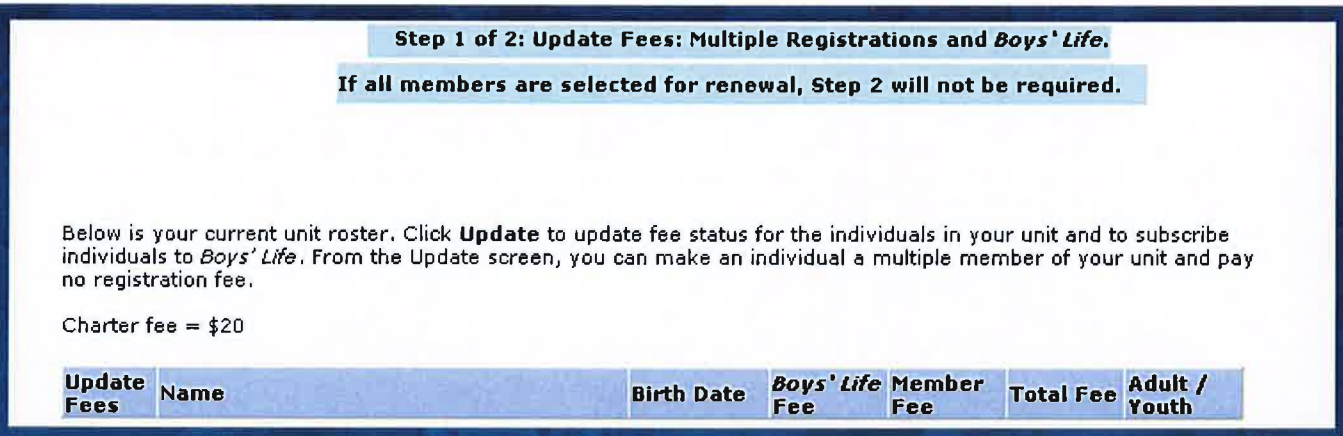
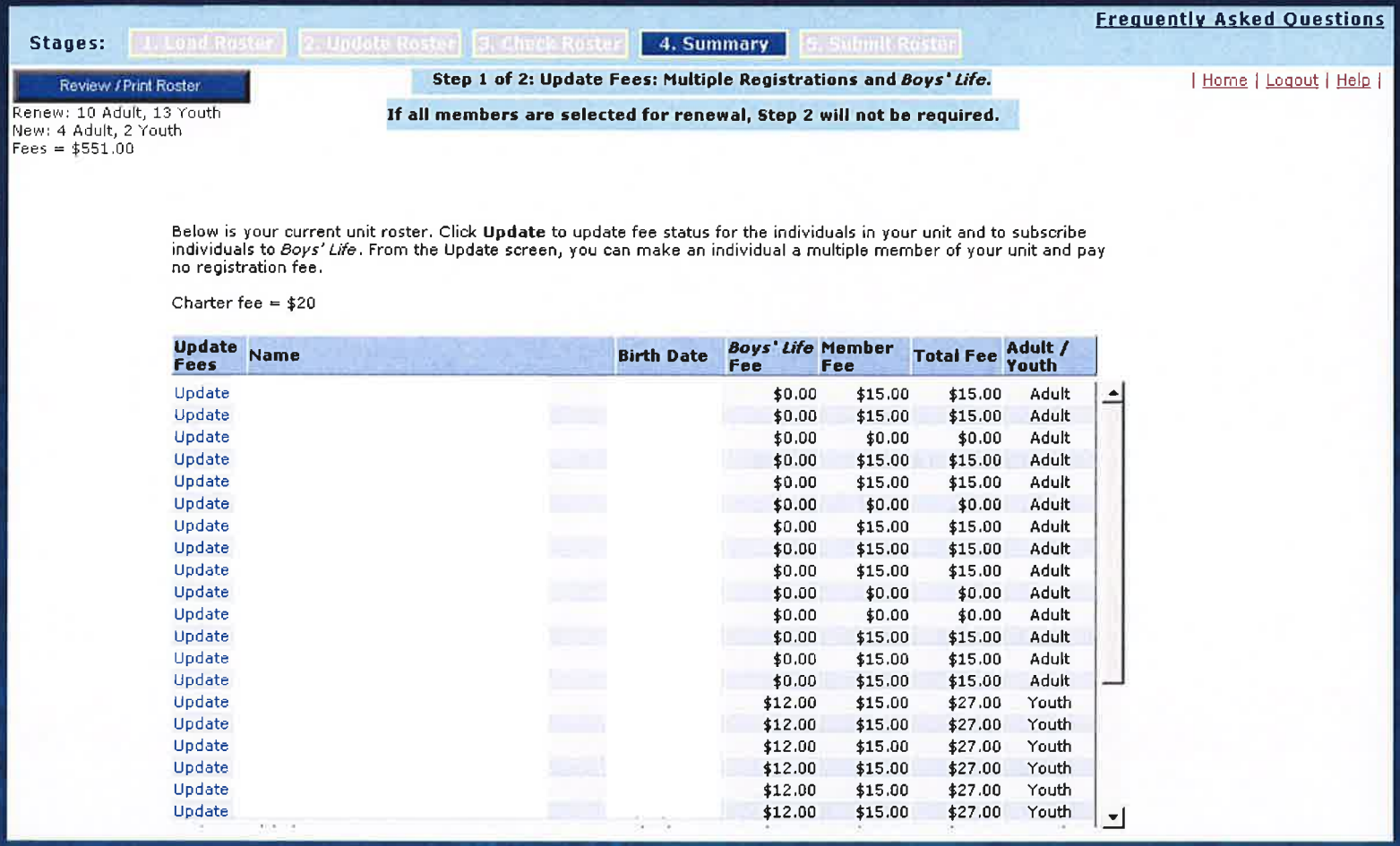
Internet Applications Update





Check Roster verifies BSA registration rules and Update Fees handles fee payment data.

Internet Applications Update



Frequently Asked Questions

Stages: 1. Load Roster | 2. Update Roster | 3. Check Roster | 4. Summary | 5. Submit Roster

Review / Print Roster

Renew: 10 Adult, 13 Youth
New: 4 Adult, 2 Youth
Fees = $551.00

Step 1 of 2: Update Fees: Multiple Registrations and *Boys' Life*.

If all members are selected for renewal, Step 2 will not be required.

| Home | Logout | Help |

Below is your current unit roster. Click **Update** to update fee status for the individuals in your unit and to subscribe individuals to *Boys' Life*. From the Update screen, you can make an individual a multiple member of your unit and pay no registration fee.

Charter fee = $20

Update Fees	Name	Birth Date	*Boys' Life* Fee	Member Fee	Total Fee	Adult / Youth
Update			$0.00	$15.00	$15.00	Adult
Update			$0.00	$15.00	$15.00	Adult
Update			$0.00	$0.00	$0.00	Adult
Update			$0.00	$15.00	$15.00	Adult
Update			$0.00	$15.00	$15.00	Adult
Update			$0.00	$0.00	$0.00	Adult
Update			$0.00	$15.00	$15.00	Adult
Update			$0.00	$15.00	$15.00	Adult
Update			$0.00	$15.00	$15.00	Adult
Update			$0.00	$0.00	$0.00	Adult
Update			$0.00	$0.00	$0.00	Adult
Update			$0.00	$15.00	$15.00	Adult
Update			$0.00	$15.00	$15.00	Adult
Update			$0.00	$15.00	$15.00	Adult
Update			$12.00	$15.00	$27.00	Youth
Update			$12.00	$15.00	$27.00	Youth
Update			$12.00	$15.00	$27.00	Youth
Update			$12.00	$15.00	$27.00	Youth
Update			$12.00	$15.00	$27.00	Youth
Update			$12.00	$15.00	$27.00	Youth

Update Fees will display **$15** fee for units that expire December 31, 2009.

Internet Applications Update

CHARTER RENEWAL APPLICATION

Unit: Pack 0316
District: Indian Nations
Unit Status: R

County: McLennan
Term: 12 months

Expire Date: (

Charter Org:

Executive Officer:

Boys' Life: 13
Term: 12 months
Begins: 03/2010
Ends: 11/2010

DRAFT VERSION: This is a draft report only and cannot be used for charter renewal. You must Submit this unit to obtain the final version of the Charter Renewal Application.

Registration:	Qty:	Fee:
Paid Youth	15	$225.00
Multiple Youth	0	$0
Paid Youth BL	13	$156.00
Paid Adults	10	$150.00
Multiple Adults	0	$0
No Fee Adults	7	$0
Paid Adult BL	0	$0
Charter Fee		20.00
Total Fee Submitted		$551.00

12 Months Completed Tenure

100% Boys' Life: N

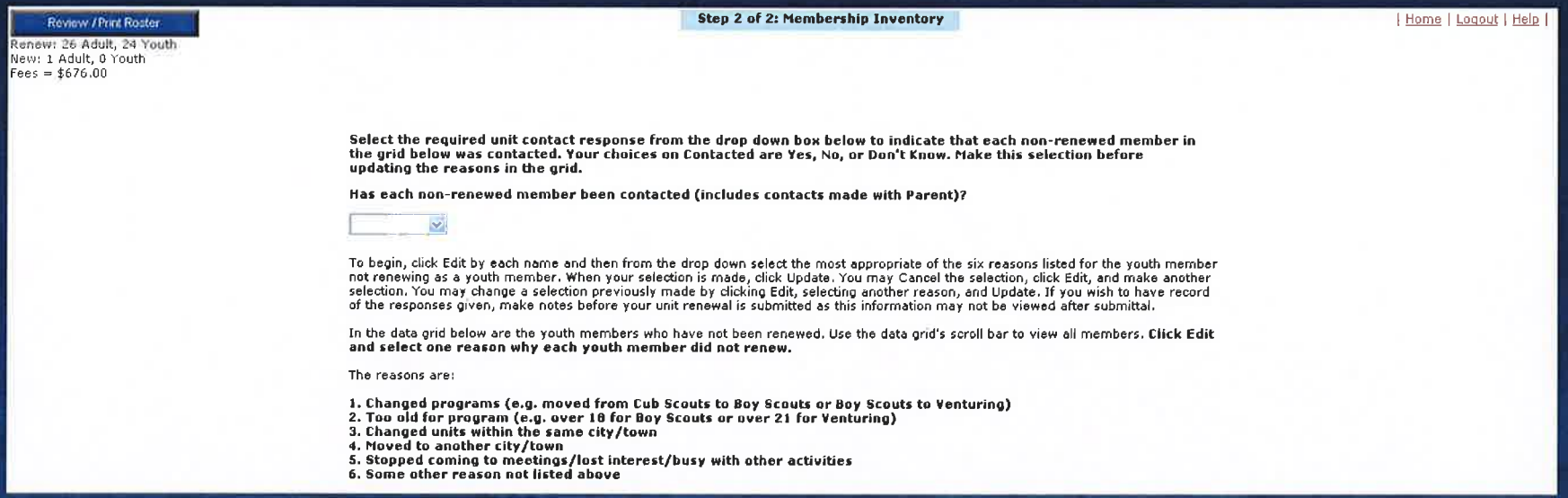
The Application Fee recap will calculate fees based on unit expiration date.

BOY SCOUTS OF AMERICA

Internet Applications Update

- Units that expire no later than November 30, 2009 will have registrants pay $10 fee.
- Units that expire beginning December 31, 2009 will have registrants pay $15 fee.
- There is no change to the $1 Transfer fee and to the $12 *Boys' Life* subscription fee.
- The Unit Charter Fee remains at $20.
- No Fee and Multiple registrations are $0.

Internet Applications Update



Membership Inventory provides a means to give a reason to each youth member who was not selected for renewal, ranging from too old for program to moved away. This information is shared with councils for follow-up with youth to encourage a continued Scouting experience.

Internet Applications Update

Please select the reason that most closely matches why the youth is not rechartering with your unit.

1. Changed programs (e.g. moved from Cub Scouts to Boy Scouts or Boy Scouts to Venturing)
2. Too old for program (e.g. over 18 for Boy Scouts or over 21 for Venturing)
3. Changed units within the same city/town
4. Moved to another city/town
5. Stopped coming to meetings/lost interest/busy with other activities
6. Some other reason not listed above

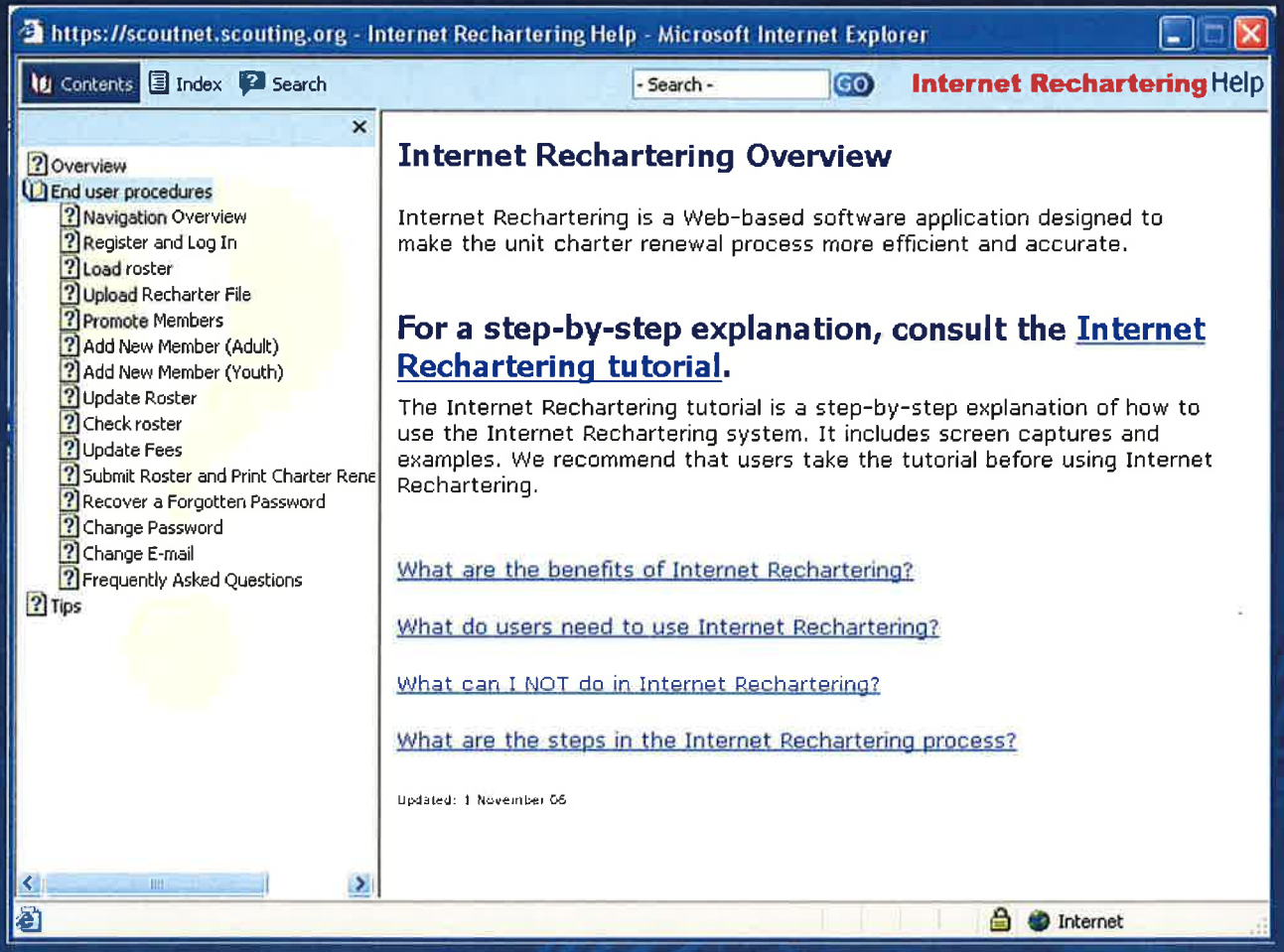
Person ID	Name	Street Address	Select one reason for each youth member
	Blake		1 2 3 4 5 6
	Clint		1 2 3 4 5 6
	Scott		1 2 3 4 5 6

Save

The reason for non-renewal cannot be blank for Blake
The reason for non-renewal cannot be blank for Clint
The reason for non-renewal cannot be blank for Scott

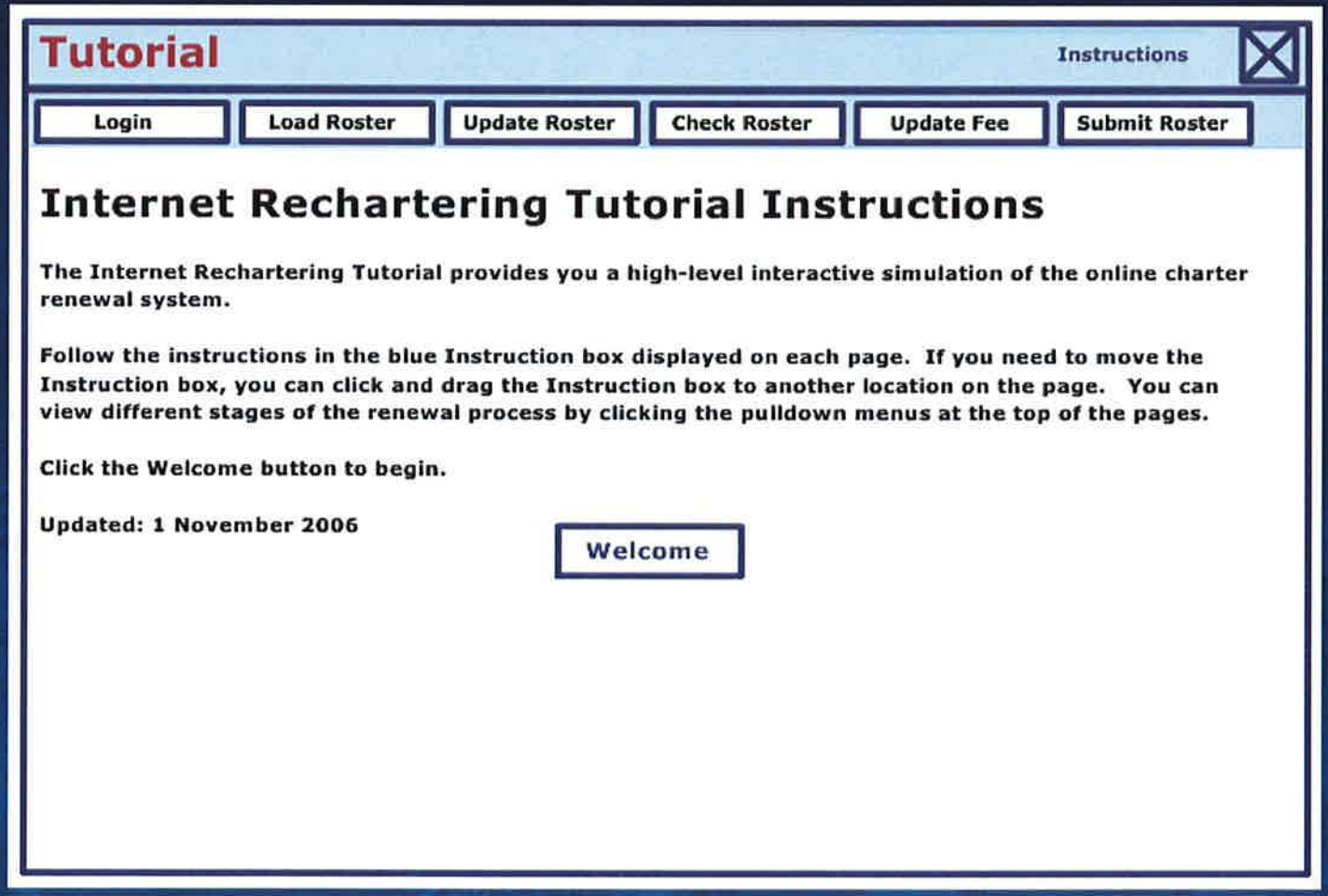
Membership Inventory has been enhanced to allow entry of the Reason for non-renewal by selecting the appropriate radio button.

Internet Applications Update



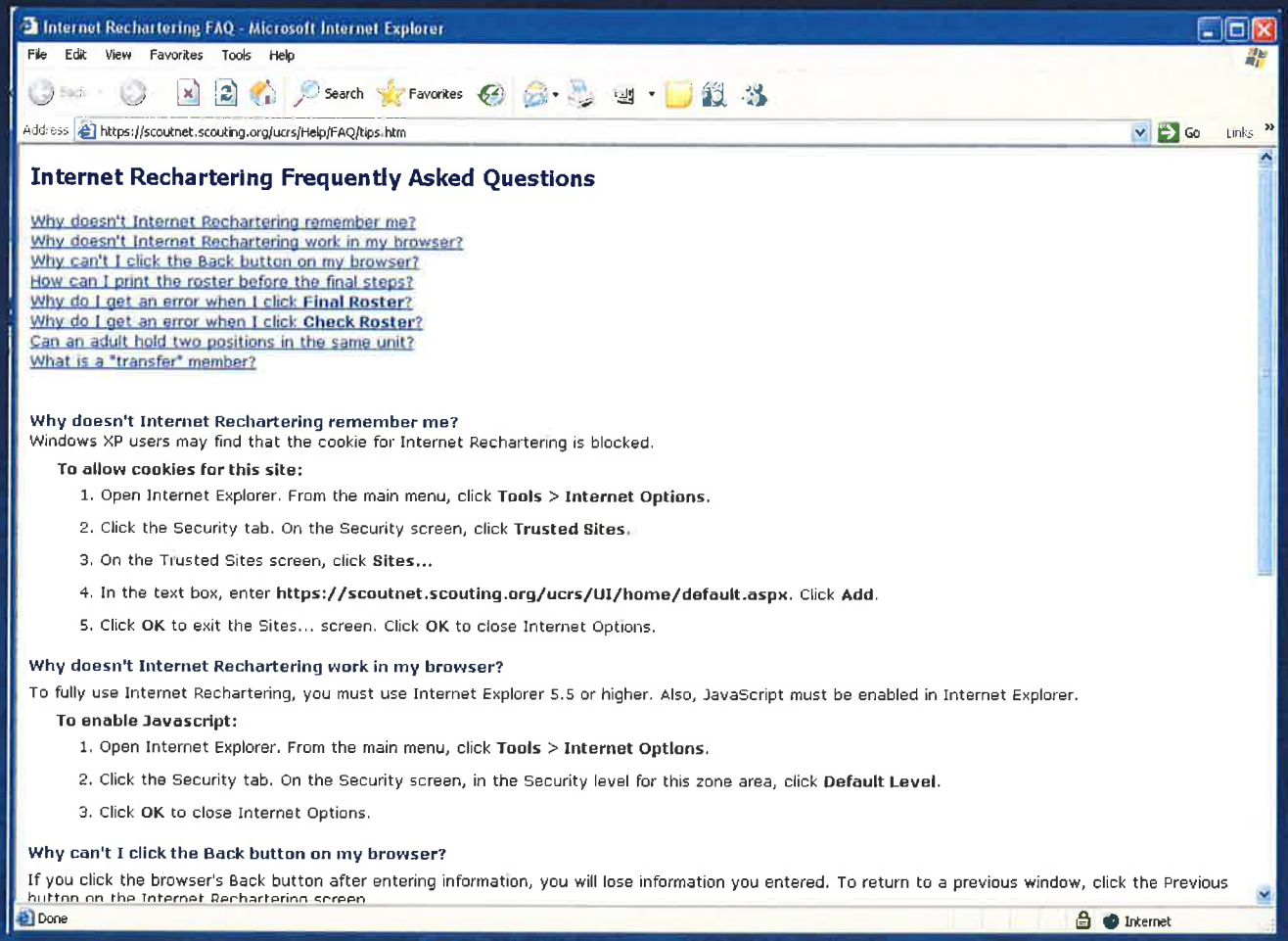
Easy to use Help assists the unit processor with understanding how Internet Rechartering works.

Internet Applications Update



An interactive tutorial is designed to help the processor learn online navigation.

Internet Applications Update



The Frequently Asked Questions is linked to each page.

Internet Applications Update

Unit processors handle their own needs online, such as changing passwords and e-mail addresses.

Internet Applications Update

- **UNIT CHARTER RENEWAL REPORT PACKAGE**

  Takeany : Troop 0103

  New Adult Members
  (The application form(s) for new adult member(s) must be submitted with the UCRS Charter Renewal Package)

- **Name** Volunteer **Member ID** 100000000

  CHARTER RENEWAL APPLICATION
- Unit: Troop 0103
- District: Gold District County: Jefferson
- Unit Status: R Term: 12 months
- Expire Date: 03/31/2009

- Chartered Org:

- Executive Officer:

- Boys' Life:

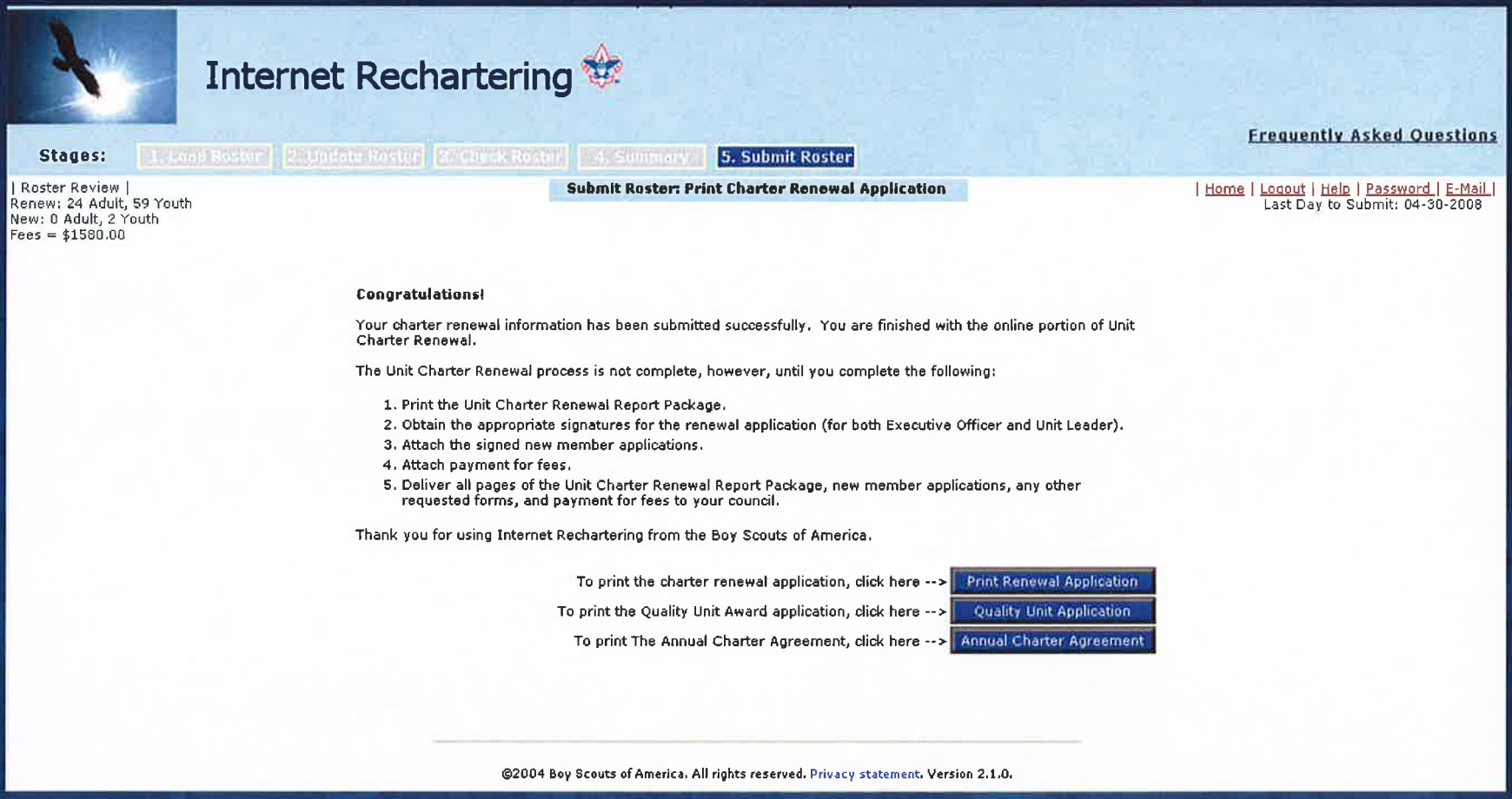
  Term: 12 months
  Begins: 06/2008
  Ends: 05/2009

  DRAFT VERSION: This is a draft report only and cannot be used for charter renewal. You must Submit this unit to obtain the final version of the Charter Renewal Application.

- 208 Months Completed Tenure 100% Boys' Life: Y

The Draft Unit Charter Renewal Report Package is available during the online unit renewal to verify if correct information was entered and is checked before submittal to the council is done

Internet Applications Update



After the unit renewal is submitted, the unit prints the Unit Charter Renewal Report.

BOY SCOUTS OF AMERICA

Internet Applications Update

The Unit Charter Renewal Report Package contains the Charter Renewal Application with the Registration Fee detail and totals and the appropriate lines for the original signatures of Executive Officer, Unit Leader, and the Council Representative

Executive Officer Certification: _____ Signature

Our Organization approves this application and all reregistering adults. I understand the responsibility for the approval of new adults can be given to our chartered organization representative. (Complete information is on instruction sheet no. 28-420)

Council Representative Certification: _____ Signature

Sample

Unit Leader Certification: by Scoutmaster _____ Signature

497 Months Completed Tenure

100% Boys' Life: Y

Registration:	Qty:	Fee:
Paid Youth	60	$600.00
Multiple Youth	1	$0
Paid Youth BL	60	$720.00
Paid Adults	24	$240.00
Multiple Adults	0	$0
No Fee Adults	1	$0
Paid Adult BL	0	$0
Charter Fee		20.00
Total Fee Submitted		$1580.00

Internet Applications Update

Internet Rechartering

August 26, 2009

BOY SCOUTS OF AMERICA